

The Board of Directors
China Financial Leasing Group Limited
11/F., Wui Tat Centre
55 Connaught Road West
Hong Kong

28 July 2025

Dear Sirs,

**MANDATORY CONDITIONAL CASH OFFER BY
KINGSTON SECURITIES LIMITED
ON BEHALF OF
LONGLING CAPITAL LTD
TO ACQUIRE ALL THE ISSUED SHARES OF
CHINA FINANCIAL LEASING GROUP LIMITED
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY
LONGLING CAPITAL LTD AND
PARTIES ACTING IN CONCERT WITH IT)**

We refer to the composite offer and response document (the “**Composite Document**”) dated 28 July 2025 jointly issued by Longling Capital Ltd and China Financial Leasing Group Limited in relation to the captioned matter. Unless otherwise defined herein, terms used in this letter shall have the same meanings as those defined in the Composite Document.

We hereby confirm that we are not beneficially interested in the share capital of any member of the Group nor do we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group. We have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our letter (the “**IFA Letter**”), advice and/or references to our name in the form and context in which they respectively appear.

We hereby further consent to the IFA Letter and this letter being made available for public display as described in the section headed “11. Documents on Display” in Appendix III to the Composite Document.

Yours faithfully,
For and on behalf of
INCUB Corporate Finance Limited



Gina Leung
Managing Director