



JILIN JIUTAI RURAL COMMERCIAL BANK CORPORATION LIMITED^{*}

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6122)

Executive Directors:

Mr. Guo Ce
Mr. Liang Xiangmin
Mr. Yuan Chunyu

Registered address:

No. 504 Xinhua Main Street
Jiutai District, Changchun
Jilin Province, the PRC

Non-executive Directors:

Mr. Liu Xiangzhi
Mr. Zhang Yusheng
Mr. Wu Shujun
Mr. Zhang Lixin
Ms. Wang Ying

Principal Place of Business in Hong Kong:

40th Floor,
Dah Sing Financial Centre,
248 Queen's Road East,
Wanchai,
Hong Kong

Independent non-executive Directors:

Mr. Fong Wai Kuk Dennis
Ms. Jin Xiaotong
Mr. Sun Jiafu
Mr. An Mingyou
Mr. Yin Xiaoping

10 September 2025

To the Shareholders

Dear Sir/Madam,

- (1) VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY
CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG
SECURITIES LIMITED ON BEHALF OF THE OFFEROR TO
ACQUIRE ALL OF THE ISSUED H SHARES IN THE BANK**
- (2) VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY
THE OFFEROR TO ACQUIRE ALL OF
THE ISSUED DOMESTIC SHARES IN THE BANK**
- (3) PROPOSED WITHDRAWAL OF LISTING OF
THE H SHARES OF THE BANK**

1. INTRODUCTION

We refer to the composite document dated 10 September 2025 jointly issued by Offeror and the Bank in relation to the Offers (the “**Composite Document**”), of which this letter forms part. Terms defined in the Composite Document shall have the same meaning in this letter unless the context otherwise requires.

We have been appointed by the Board as the Independent Board Committee to make recommendations to the Independent Shareholders as to whether the Offers are fair and reasonable and as to acceptance, and whether the Delisting is fair and reasonable and as to voting.

Gram Capital Limited has been appointed as the Independent Financial Adviser with our approval to advise us in respect of the above. Details of their advice and recommendations and the principal factors and reasons considered and taken into account by it in arriving at its advice are set out in the “Letter from Gram Capital” at pages 31 to 57 of the Composite Document.

We also wish to draw your attention to the “Letter from CICC”, the “Letter from the Board”, and the additional information set out in the Composite Document, including the appendices to the Composite Document, the accompanying Forms of Acceptance and the accompanying Proxy Forms.

2. RECOMMENDATIONS

The Independent Financial Adviser has advised the Independent Board Committee that it considers the Offers and the Delisting to be fair and reasonable so far as the Independent Shareholders are concerned, and accordingly it recommends the Independent Board Committee to recommend the Shareholders to accept the Offers and vote in favour of the Delisting. The Independent Board Committee, having been so advised, considers the Offers and Delisting to be fair and reasonable so far as the Independent Shareholders are concerned, and accordingly, recommends the Shareholders to accept the Offers and vote in favour of the Delisting.

Notwithstanding our recommendations, Shareholders are strongly advised that their decision to realise or to hold their investment in the Bank will depend on their own individual circumstances and investment objectives. If in any doubt, Shareholders should consult their own professional advisers for professional advice.

Yours faithfully,

The Independent Board Committee of Jilin
Jiutai Rural Commercial Bank Corporation
Limited*#



Mr. ZHANG Yusheng

Mr. WU Shujun



Mr. ZHANG Lixin



Ms. WANG Ying

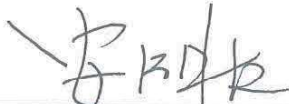
Mr. FONG Wai Kuk Dennis



Ms. JIN Xiaotong



Mr. SUN Jiafu



Mr. AN Mingyou



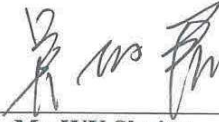
Mr. YIN Xiaoping

* For identification purpose only

Jilin Jiutai Rural Commercial Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong

Yours faithfully,

**The Independent Board Committee of Jilin
Jiutai Rural Commercial Bank Corporation
Limited*#**



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Mr. WU Shujun

Mr. ZHANG Lixin

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