

# ANGLO CHINESE

CORPORATE FINANCE, LIMITED  
www.anglochinesegroup.com

財務顧問有限公司  
英高

Room 4001, 40<sup>th</sup> Floor, Two Exchange Square, 8 Connaught Place, Central, Hong Kong

**ANE (Cayman) Inc. (the “Company”)**

PO Box 309, Ugland House,  
Grand Cayman, KY1-1104, Cayman Islands

**Celestia BidCo Limited (the “Offeror”)**

Cricket Square, Hutchins Drive, PO Box 2681,  
Grand Cayman, KY1-1111, Cayman Islands

18 December 2025

Dear Sir/Madam,

**(1) PROPOSAL FOR THE DELISTING OF  
ANE (CAYMAN) INC. BY CELESTIA BIDCO LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT UNDER  
SECTION 86 OF THE COMPANIES ACT  
(2) OPTION OFFER AND RSU OFFER TO CANCEL ALL OUTSTANDING  
SHARE OPTIONS AND RSUS  
(3) PROPOSED WITHDRAWAL OF LISTING  
AND  
(4) SPECIAL DEALS**

We refer to the scheme document jointly issued by the Offeror and the Company dated 18 December 2025 in relation to, among other things, the captioned matters (the “**Scheme Document**”). Unless otherwise defined herein, capitalised terms used in this letter shall have the same meanings as those defined in the Scheme Document.

We, Anglo Chinese Corporate Finance, Limited, as the Independent Financial Adviser appointed to advise the Independent Board Committee in connection with the Proposal, the Scheme, the Option Offer, the RSU Offer and the Special Deals, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion of our letter dated 18 December 2025 as set out under the part headed “*Letter from the Independent Financial Adviser*” (the “**IFA Letter**”) and our recommendation and opinions and/or the references to our name, logo and qualifications in the form and context in which they respectively appear in the Scheme Document.

We hereby further confirm that we have given and have not withdrawn our consent to this letter and the IFA Letter being made available for public inspection as described in the section headed “*11. Documents on Display*” in Appendix III to the Scheme Document.

Yours faithfully,

for and on behalf of  
**Anglo Chinese Corporate Finance, Limited**



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Name: Brandon Li  
Title: Director

For Display Only