德林證券
DL SECURITIES
香港交易所上市公司(1709.HK)

Date: 24 July 2026

The Board of Directors
**Hong Kong Weiye Software Co., Limited**
Room 701, Unit 108B
7/F, Tower B
New Mandarin Plaza
14 Science Museum Road
Tsim Sha Tsui
Hong Kong

The Board of Directors
**SG Group Holdings Limited**
Unit B, 9/F
Mai Wah Industrial Building
1-7 Wah Sing Street
Kwai Chung
New Territories,
Hong Kong

Dear Sirs,

**UNCONDITIONAL MANDATORY CASH OFFER BY DL SECURITIES (HK) LIMITED FOR AND ON BEHALF OF THE OFFEROR FOR ALL THE ISSUED SHARES OF THE COMPANY (OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY THE OFFEROR AND THE OFFEROR CONCERT PARTIES)**

We refer to the composite document dated 24 July 2026 jointly issued by the Company and the Offeror in relation to the Offer (the "**Composite Document**"). Unless otherwise defined, capitalised terms used in this letter shall have the same meaning as those defined in the Composite Document.

We, DL Securities (HK) Limited, hereby irrevocably give our written consent to, and confirm that as at the Latest Practicable Date, (i) we have not withdrawn our consent to, the issue of the Composite Document with the inclusion of the text of our letter, our opinion and advice and/or references to our name and our qualifications, in the form and context in which they respectively appear in the Composite Document; and (ii) did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We hereby further consent to this letter and our opinion being made available for public inspection and display as described in the paragraph headed "7. Documents on Display" in Appendix IV to the Composite Document.

Yours faithfully
For and on behalf of

**DL Securities (HK) Limited**

Name: Tommy Cheng
Title: *Managing Director, Corporate Finance*