



SOMERLEY CAPITAL LIMITED

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25 June 2025

The board of directors

Dickson Concepts (International) Limited

4th Floor, East Ocean Centre,

98 Granville Road,

Tsimshatsui East,

Kowloon, Hong Kong

Dear Sirs,

**(1) PROPOSAL FOR THE PRIVATISATION OF
DICKSON CONCEPTS (INTERNATIONAL) LIMITED (THE "COMPANY")
BY BESTCITY ASSETS LIMITED (THE "OFFEROR")
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 99 OF THE COMPANIES ACT
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF
THE COMPANY**

We refer to the composite scheme document jointly issued by the Company and the Offeror dated 25 June 2025 (the "**Scheme Document**") in relation to, among other things, the captioned matters. Capitalised terms used herein shall have the same meanings as those defined in the Scheme Document unless otherwise stated.

We, Somerley Capital Limited, as financial adviser to the Offeror in connection with the Proposal, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion of our advice and opinions and the references to our name, logo and qualifications in the form and context in which they respectively appear in the Scheme Document.

We also confirm that we have given and have not withdrawn our consent to this letter being made available for inspection as described in the section headed "10. DOCUMENTS AVAILABLE FOR INSPECTION" in Appendix II to the Scheme Document.

Yours faithfully,
for and on behalf of
Somerley Capital Limited

Jenny Leung
Director