

STRICTLY PRIVATE & CONFIDENTIAL

30 June 2025

The Board of Directors
YiChang HEC ChangJiang Pharmaceutical Co., Ltd.
No. 38 Binjiang Road
Yidu, Yichang
Hubei Province
The PRC

Dear Sir / Madam,

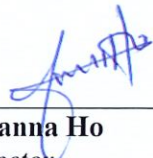
**(1) PROPOSED CONDITIONAL PRIVATISATION OF YICHANG HEC CHANGJIANG
PHARMACEUTICAL CO., LTD. BY SUNSHINE LAKE PHARMA CO., LTD. BY WAY OF
MERGER BY ABSORPTION OF YICHANG HEC CHANGJIANG
PHARMACEUTICAL CO., LTD.; AND
(2) PROPOSED WITHDRAWAL OF LISTING**

We hereby consent and confirm that we have not withdrawn our consent to the joint issue by Sunshine Lake Pharma Co., Ltd. and YiChang HEC ChangJiang Pharmaceutical Co., Ltd. of the composite document (the “**Composite Document**”) dated 30 June 2025 in respect of the captioned matter with the inclusion therein of our letter dated 30 June 2025 and the references to our name, logo, opinion, qualifications and our letter in the form and context in which they respectively appear.

We further consent to this letter and the Letter from Gram Capital in the Composite Document being made available for public display as described in the section headed “16. DOCUMENTS ON DISPLAY” under the Appendix IV to the Composite Document.

Except as stated above, the Letter from Gram Capital in the Composite Document is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,
For and on behalf of
Gram Capital Limited



Susanna Ho
Director