J.P.Morgan

Continental Aerospace Technologies Holding Limited (the "Company")
Unit B, 15th Floor United Centre
95 Queensway Hong Kong

Mobile AcquisitionCo, LLC (the "Purchaser")
c/o A&D Subsystems GP, LLC,
3803 Bedford Avenue Suite 106 Nashville
TN 37215, U.S.

31 August 2026

Dear Sir/Madam

(1) Proposed Very Substantial Disposal in relation to Disposal of the Entire Issued Share Capital of Motto Investment Limited;

(2) Proposed Declaration of Special Dividend on Disposal and Cash Dividend on Property Disposal and Proposed Capital Reorganization;

(3) Application of Note 7 to Rule 2 of the Takeovers Code;

(4) Proposed Withdrawal of Listing of the Company;

(5) Connected Transaction and Special Deal in relation to the Disposal of Property; and

(6) Special General Meeting and Closure of Register of Shareholders

We refer to the circular dated 31 August 2026, which was jointly issued by the Purchaser and the Company in relation to, amongst others, the captioned matters (the "**Circular**"). Unless the context otherwise requires, capitalised terms used in this letter shall have the same meanings as those defined in the Circular.

We, J.P. Morgan Securities (Asia Pacific) Limited, as the exclusive financial adviser to the Purchaser in connection with the Proposals, hereby:

1. confirm that we have given and have not withdrawn our consent to the issue of the Circular, our advice and opinions and references to our name, logo and qualifications in the form and context in which they respectively appear in Circular; and

2. consent, and confirm that we have not withdrawn our consent, to this letter being made available for public inspection as described in the section headed "11. Documents on Display" in Appendix VII to the Circular.

Yours faithfully

For and on behalf of
J.P. Morgan Securities (Asia Pacific) Limited

____

Name: Sanjeev Malkani
Title: Managing Director, Head of Emerging Asia M&A

For and on behalf of
J.P. Morgan Securities (Asia Pacific) Limited

Name: Jason Sun
Title: Managing Director, Co-Head of North Asia M&A