

Date: 14 May 2025

**Knight Sky Holdings Limited (the “Offeror”)**

Portcullis Chambers, 4th Floor Ellen Skelton Building  
3076 Sir Francis Drake Highway, Road Town, Tortola  
British Virgin Islands VG1110

**UBA Investments Limited (the “Company”)**

Flat B, 16th Floor  
Wah Kit Commercial Centre  
300 Des Voeux Road Central  
Hong Kong

Dear Sirs and Madams,

**Composite document relating to the mandatory conditional cash offer (the “Offer”) by Upbest Securities Company Limited for and on behalf of the Offeror to acquire all the issued shares in the Company (other than those already owned or agreed to be owned by the Offeror and parties acting in concert with it)**

We, Diligent Capital Limited and Pelican Financial Limited, refer to the composite document dated 14 May 2025 jointly issued by the Offeror and the Company in connection with the Offer (the “**Composite Document**”). Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Composite Document.

We hereby give our written consents, and confirm that we have given and have not withdrawn our written consents to the issue of the Composite Document with the inclusion of our letter, advice, report and/or the references to our names, logos and qualifications in the form and context in which they respectively appear.

We also consent to this letter and documents mentioned herein being made available for public display as described in the paragraph headed “9. DOCUMENTS AVAILABLE ON DISPLAY” in Appendix IV to the Composite Document.



**DILIGENT  
CAPITAL**

Diligent Capital Limited  
Room 2203, 22/F  
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16-18 Queen's Road Central, HK

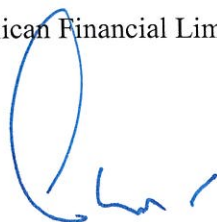
Tel +852 2170 0699  
Fax +852 2170 0600

Yours faithfully  
For and on behalf of  
Diligent Capital Limited

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Huen Felix Ting Cheung  
*Director*

Yours faithfully  
For and on behalf of  
Pelican Financial Limited



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Li Tak Kwong, Charles  
*Authorised Signatory*