



The Director

Rise Triumph Limited (振捷有限公司) (the “Offeror”)

The offices of Vistra Corporate Services Centre
Wickhams Cay II
Road Town, Tortola VG1110
British Virgin Islands

The Board of Directors

Tonking New Energy Group Holdings Limited (同景新能源集團控股有限公司*) (the “Company”)

Room 701, 7th Floor
Peninsula Centre
67 Mody Road
Tsimshatsui, Kowloon
Hong Kong

26 April 2024

Dear Sirs,

**COMPOSITE OFFER
RELATING TO
THE VOLUNTARY CONDITIONAL CASH OFFER BY
ASTRUM CAPITAL MANAGEMENT LIMITED
FOR AND ON BEHALF OF RISE TRIUMPH LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
TONKING NEW ENERGY GROUP HOLDINGS LIMITED
(OTHER THAN THOSE SHARES ALREADY OWNED BY
RISE TRIUMPH LIMITED AND CERTAIN PARTIES
ACTING IN CONCERT WITH IT)**

We refer to the composite document dated the even date jointly issued by the Offeror and the Company in relation to the captioned matter (the “**Composite Document**”). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion of our views and opinions and all references thereto and to our name in the form and context in which they appear.

We also hereby consent to this letter and our opinions being made available for display as described in Appendix V to the Composite Document.

TC Capital Group
天財資本集團

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TC CAPITAL
天財資本

Yours faithfully,
For and on behalf of
TC Capital International Limited

Edward Wu
Chairman

Keiven Chan
Managing Director

**For identification purposes only*