

RSM Hong Kong

29th Floor, Lee Garden Two
28 Yun Ping Road
Causeway Bay, Hong Kong

T +852 2598 5123
F +852 2598 7230

rsm.global/hongkong/assurance

羅申美會計師事務所

香港銅鑼灣
恩平道28號
利園二期29樓

電話 +852 2598 5123
傳真 +852 2598 7230

rsm.global/hongkong/assurance

Our Ref : RS:FLP:D408:26:096

31 July 2026

The Board of Directors
Dida Inc.
Room 1928, 19/F
Lee Garden One
33 Hysan Avenue
Causeway Bay, Hong Kong

Dear Sirs,

Dida Inc. (the “Company”) and its subsidiaries (collectively referred to as the “Group”)

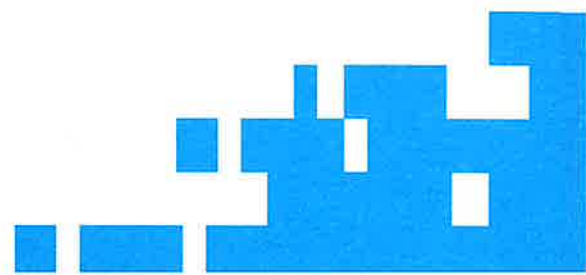
Profit Estimates for the six months ended 30 June 2026

We refer to the estimates of (i) the revenue; (ii) the loss attributable to equity shareholders of the Company; and (iii) the adjusted net loss, of the Group for the six months ended 30 June 2026, as set forth in the Company's profit warning announcement dated 16 July 2026 and in the section headed "4. MATERIAL CHANGE" in Appendix III "FINANCIAL INFORMATION OF THE GROUP" in this composite document (collectively referred to as the "**Profit Estimates**") jointly issued by eLong, Inc. (the "**Offeror**"), Tongcheng Travel Holdings Limited and the Company dated 31 July 2026 in connection with the voluntary conditional general cash offer by Nomura International (Hong Kong) Limited for and on behalf of the Offeror to acquire all the issued shares in the Company (the "**Composite Document**").

The Profit Estimates have been prepared by the directors of the Company and constitute a profit forecast under Rule 10 of the Code on Takeovers and Mergers issued by the Securities and Futures Commission.

Directors' Responsibilities

The Profit Estimates have been prepared by the directors of the Company based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026. The Company's directors are solely responsible for the Profit Estimates.



Our Independence and Quality Management

We have complied with the independence and other ethical requirements of the “Code of Ethics for Professional Accountants” issued by the Hong Kong Institute of Certified Public Accountants (the “HKICPA”), which is founded on fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

Our firm applies Hong Kong Standard on Quality Management (HKSQM) 1 “Quality Management for Firms that Perform Audits or Reviews of Financial Statements, or Other Assurance or Related Services Engagements” issued by the HKICPA, which requires the firm to design, implement and operate a system of quality management including policies and procedures regarding compliance with ethical requirements, professional standards and applicable legal and regulatory requirements.

Our Responsibilities

Our responsibility is to express an opinion on the accounting policies and calculations of the Profit Estimates based on our procedures.

We conducted our engagement in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 500 “Reporting on Profit Forecasts, Statements of Sufficiency of Working Capital and Statements of Indebtedness” and with reference to Hong Kong Standard on Assurance Engagements 3000 (Revised) “Assurance Engagements Other Than Audits or Reviews of Historical Financial Information” issued by the HKICPA. Those standards require that we plan and perform our work to obtain reasonable assurance as to whether, so far as the accounting policies and calculations are concerned, the Company’s directors have properly compiled the Profit Estimates in accordance with the bases adopted by the directors and as to whether the Profit Estimates are presented on a basis consistent in all material respects with the accounting policies normally adopted by the Group. Our work is substantially less in scope than an audit conducted in accordance with Hong Kong Standards on Auditing issued by the HKICPA. Accordingly, we do not express an audit opinion.

Opinion

In our opinion, so far as the accounting policies and calculations are concerned, the Profit Estimates have been properly compiled and presented on a basis consistent in all material respects with the accounting policies adopted by the Group as set out in the audited consolidated financial statements of the Group for the year ended 31 December 2025.

Yours faithfully,



RSM Hong Kong
Certified Public Accountants
Szeto Tai Shun
Practising Certificate Number: P07359
Hong Kong

