

**Perfect Group International Holdings Limited**

Cricket Square

Hutchins Drive

P.O. Box 2681, Grand Cayman KY1-1111

Cayman Islands

**Immaculate Diamonds Limited**

Vistra Corporate Services Centre

Wickhams Cay II

Road Town, Tortola, VG1110

British Virgin Islands

18 September 2025

Dear Sirs,

**Perfect Group International Holdings Limited (the “Company”)**

**(1) PROPOSAL FOR THE PRIVATISATION OF PERFECT GROUP  
INTERNATIONAL HOLDINGS LIMITED BY THE OFFEROR BY WAY  
OF A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF THE  
COMPANIES ACT OF THE CAYMAN ISLANDS**

**AND**

**(2) PROPOSED WITHDRAWAL OF LISTING**

We refer to the scheme document jointly issued by Immaculate Diamonds Limited (the “**Offeror**”) and the Company dated 18 September 2025 in relation to, among others, the captioned matters (the “**Scheme Document**”). Capitalised terms used herein shall have the same meanings as those defined in the Scheme Document, unless otherwise stated.

We, Zhongtai International Capital Limited, as the financial adviser to the Offeror, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of our opinion, and references to our name, logo and qualifications in the form and context in which they respectively appear in the Scheme Document.

We hereby further confirm that we have given and have not withdrawn our written consent to, this letter being made available for public inspection as described in the section headed “Documents on display” in Appendix III to the Scheme Document.

For and on behalf of  
**Zhongtai International Capital Limited**



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Brian Lee  
*Co-Head of Corporate Finance*