邁時金融
MAXA FINANCIAL

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31 August 2026

The Board of Directors
Continental Aerospace Technologies Holding Limited
Unit B, 15th Floor,
United Centre,
95 Queensway, Hong Kong

Dear Sirs and Mesdames,

(1) PROPOSED VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF MOTTO INVESTMENT LIMITED;
(2) PROPOSED DECLARATION OF SPECIAL DIVIDEND ON DISPOSAL AND CASH DIVIDEND ON PROPERTY DISPOSAL AND PROPOSED CAPITAL REORGANIZATION;
(3) APPLICATION OF NOTE 7 TO RULE 2 OF THE TAKEOVERS CODE;
(4) PROPOSED WITHDRAWAL OF LISTING OF CONTINENTAL AEROSPACE TECHNOLOGIES HOLDING LIMITED AND WINDING UP PROPOSAL;
AND
(5) CONNECTED TRANSACTION AND SPECIAL DEAL IN RELATION TO THE DISPOSAL OF PROPERTY

We refer to the circular issued by Continental Aerospace Technologies Holding Limited (the "**Company**") on 31 August 2026 (the "**Circular**") in relation to the captioned matter. Capitalised terms used herein should have the same meanings as those defined in the Circular.

We hereby consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of our letter and references of our name in the Circular in the form and context in which they are included.

We also confirm that as at the Latest Practicable Date:

(i) we did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group;

(ii) we did not have any interest, direct or indirect, in any assets which have been, since 31 December 2025, being the date to which the latest published audited accounts of the Company were made up, acquired or disposed of by or leased to any member of the Group, or proposed to be acquired or disposed of by or leased to any member of the Group.

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Yours faithfully,
For and on behalf of
Maxa Capital Limited

Dian Deng
Managing Director