



SOMERLEY CAPITAL LIMITED

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The Board of Directors
Somerley Capital Holdings Limited
20th Floor, China Building
29 Queen's Road Central
Central
Hong Kong

The Director
Sky Links Group Limited
11C, Block 12
One Beacon Hill, Kowloon
Hong Kong

22 October 2026

Dear Sirs,

**COMPOSITE DOCUMENT RELATING TO
MANDATORY UNCONDITIONAL CASH OFFERS BY
EDDID CAPITAL LIMITED AND RED SUN CAPITAL LIMITED
FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE
ALL THE ISSUED SHARES OF THE COMPANY (OTHER THAN THOSE
ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY THE
OFFEROR AND THE PARTIES ACTING IN CONCERT WITH IT) AND TO
CANCEL ALL OUTSTANDING OPTIONS OF THE COMPANY**

We refer to the composite document jointly issued by Somerley Capital Holdings Limited and Sky Links Group Limited dated 22 October 2026 in relation to, among other things, the captioned matters (the "**Composite Document**"). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter, opinion, advice and/or references to our name in the form and context in which they respectively appear in the Composite Document.

We further consent to our letter of advice and this letter to be made available for public inspection as described in the paragraphs headed "9. Documents on Display" in Appendix V to the Composite Document.

Yours faithfully,

for and on behalf of
SOMERLEY CAPITAL LIMITED

Name: Lyan Tam
Title: *Director*