

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色股份要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本白色股份要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

除文義另有所指外，本白色股份要約接納表格所用詞彙與瀚辰控股有限公司及 Raffles Interior Limited 聯合刊發日期為 2025 年 9 月 10 日之綜合文件（「綜合文件」）所界定者具有相同涵義。

閣下如欲接納股份要約，請使用本白色股份要約接納表格。

## Raffles Interior Limited

(於開曼群島註冊成立的有限公司)

(股份代號：1376)

RAFFLES INTERIOR LIMITED 已發行股本中每股面值0.01港元之普通股之白色股份要約接納及過戶表格

每項均須填妥(除註明「請勿填寫本欄」一節外)

香港夏慤道16號遠東金融中心17樓

Please **SIGN BELOW ONCE** in the capacity as the Transferor(s) to accept the Share Offer. All joint registered holders of the Share(s) must sign. Your signature(s) should be witnessed by a person aged 18 or above who is not another joint registered holder of the Share(s) and who must also sign and print his/her name and address as indicated below.

倘 閣下接納股份要約，請作為轉讓人於下方簽署一次。所有聯名登記持有股份之人士均須簽署。

閣下應在另一名18歲或以上並非聯名登記持有股份之人士的面前簽署，而該人士亦須如下所示簽署及填寫其姓名及地址。

轉讓人或其代表在下列見證人見證下簽署：

○ 日 一 第 一 卷

轉讓人或其正式授權代理人簽署/公司印意(如適用)

提大平口已欣悅安時致謝表伯之官別

所有聯名登記  
持有股份之人士  
均需於本欄簽署

Signature of Transferee or its duly authorised agent(s)  
承讓人或其正式授權代理人簽署

附註：請填上接納股份要約所涉及之股份總數。倘並無指定數目或倘於本白色股份要約接納表格所列明之股份總數大於或少於所交回之股份數目，而閣下有關股份要約之白色股份接納表格將被視為不完整，而閣下有關股份要約之接納將因此為無效，本白色股份要約接納表格將退回予閣下進行修改及重新遞交。任何經更正之白色股份要約接納表格必須於接納股份要約的最後期限或之前再行提交並送達過戶登記處。

\* for identification purposes only  
僅供識別

**THIS WHITE FORM OF SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this WHITE Form of Share Offer Acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Share(s), you should at once hand this WHITE Form of Share Offer Acceptance and the accompanying Composite Document to the purchaser(s) or the transferee(s) or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

Get Nice Securities is making the Share Offer on behalf of the Offeror. The availability of the Share Offer to any Overseas Shareholders may be affected by the applicable laws and regulations of their relevant jurisdictions of residence. Overseas Shareholders should observe any applicable legal and regulatory requirements and, where necessary, consult their own professional advisers. It is the responsibilities of you who wish to accept the Share Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the Share Offer (including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required or the compliance with other necessary formalities, regulatory and/or legal requirements and the payment of any transfer or other taxes and duties due by you in respect of the acceptance of the Share Offer in such jurisdictions). The Offeror and parties acting in concert with it, the Company, Get Nice Securities, the Registrar, any of their respective directors and professional advisers and all persons involved in the Share Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes and duties as you may be required to pay.

Any acceptance of the Share Offer by you will be deemed to constitute a representation and warranty from you to the Offeror that you have observed and are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities and regulatory or legal requirements and have paid all transfer or other taxes and duties or other required payments due from you in connection with such acceptance in any relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You should consult your professional advisers on deciding whether or not to accept the Share Offer.

This WHITE Form of Share Offer Acceptance should be read in conjunction with the Composite Document.

**HOW TO COMPLETE THIS FORM**

The Share Offer is unconditional in all respects. Shareholders are advised to read this WHITE Form of Share Offer Acceptance in conjunction with the Composite Document carefully before completing this WHITE Form of Share Offer Acceptance. To accept the Share Offer made by Get Nice Securities on behalf of the Offeror to acquire your Share(s), you should complete and sign this WHITE Form of Share Offer Acceptance overleaf and forward this entire WHITE Form of Share Offer Acceptance, together with the relevant share certificate(s) (the "Share Certificate(s)") and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for not less than such number of Share(s) in respect of which you wish to accept the Share Offer, by post or by hand, marked "Raffles Interior Limited — Share Offer" on the envelope, to Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in any event no later than 4:00 p.m. on the Closing Date or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this WHITE Form of Share Offer Acceptance.

**WHITE FORM OF SHARE OFFER ACCEPTANCE IN RESPECT OF THE SHARE OFFER**

**To: The Offeror and Get Nice Securities**

1. My/Our execution of this WHITE Form of Share Offer Acceptance overleaf (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
    - (a) my/our irrevocable acceptance of the Share Offer made by Get Nice Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Share(s) specified in this WHITE Form of Share Offer Acceptance, as supported by the relevant Share Certificate(s), transfer receipt(s) and/or any other documents of title (and/or any satisfactory indemnity or indemnities required in respect thereof);
    - (b) my/our irrevocable instruction and authority to each of the Offeror, Get Nice Securities and/or any of their respective agent(s) to collect from the Company or the Registrar on my/our behalf the Share Certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share Certificate(s), subject to the terms and conditions of the Share Offer, as if it was/they were delivered to the Registrar together with this WHITE Form of Share Offer Acceptance;
    - (c) my/our irrevocable instruction and authority to each of the Offeror, Get Nice Securities and/or any of their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer (less seller's Hong Kong ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer), by ordinary post at my/our own risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company as soon as possible but in any event no later than seven Business Days of the date of receipt of all the relevant documents by the Registrar to render the acceptance under the Share Offer complete and valid;  
  
(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)  
  
**Name: (in BLOCK LETTERS)** .....  
**Address: (in BLOCK LETTERS)** .....
  - (d) my/our irrevocable instruction and authority to each of the Offeror and/or Get Nice Securities and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Share Offer Acceptance in accordance with the provisions of that Ordinance;
  - (e) my/our irrevocable instruction and authority to each of the Offeror and/or Get Nice Securities and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Share(s) tendered for acceptance under the Share Offer;
  - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct free from all liens, claims, encumbrances and all third party rights and with all rights attached thereto as at the date of the Composite Document, including the right to receive in full all dividends and other distributions, if any, declared, paid or made on or after the date of the Composite Document;
  - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Get Nice Securities and/or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein; and
  - (h) my/our appointment of the Offeror and/or Get Nice Securities as my/our attorney in respect of all the Share(s) to which this WHITE Form of Share Offer Acceptance relates, such power of attorney to take effect from the date and time on which the Share Offer is made in all respects and thereafter be irrevocable.
2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, Get Nice Securities and the Company that (i) the Share(s) held by me/us to be acquired under the Share Offer are sold free from all liens, claims, encumbrances and all third party rights and with all rights attached thereto as at the date of the Composite Document, including the right to receive in full all dividends and other distributions, if any, declared, paid or made on or after Completion Date; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, its beneficial owner and parties acting in concert with it, the Company, Get Nice Securities or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Share Offer or my/our acceptance thereof, and am/are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
  3. I/We hereby warrant and represent to the Offeror, Get Nice Securities and the Company that I am/we are the registered holder(s) of the Share(s) specified in this WHITE Form of Share Offer Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Share(s) to the Offeror by way of acceptance of the Share Offer.
  4. In the event that my/our acceptance is treated as invalid in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you or any one of you to return to me/us my/our Share Certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this WHITE Form of Share Offer Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.  
  
**Note:** When you have sent one or more transfer receipt(s) and in the meantime the relevant Share Certificate(s) has/have been collected by any of the Offeror or Get Nice Securities or any of their respective agent(s) from the Company or the Registrar on your behalf upon your acceptance of the Share Offer, you will be returned such Share Certificate(s) in lieu of the transfer receipt(s).
  5. I/We hereby warrant and represent to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Share Offer, including the obtaining of any governmental, exchange control or other consents and making any registration or filing which may be required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
  6. I/We hereby warrant and represent to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Share Offer.
  7. I/We enclose the relevant Share Certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Share(s) which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of this WHITE Form of Share Offer Acceptance, Share Certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
  8. I/We acknowledge that my/our Share(s) sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or its nominee(s).
  9. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, Get Nice Securities and the Company (so as to bind my/our successors and assignees) that in respect of the Share(s) which are accepted or deemed to have been accepted under the Share Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
    - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any Share Certificate(s) and/or other document(s) of title issued as a result of conversion of such Share(s) into certificated form) to the attention of the Offeror at the Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong;
    - (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Share(s) appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Share(s) on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
    - (c) my/our agreement not to exercise any of such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.
  10. I/We acknowledge that, save as expressly provided in the Composite Document and this WHITE Form of Share Offer Acceptance, all the acceptance, instructions, authorities and undertakings hereby given shall be irrevocable.

## PERSONAL DATA

### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Get Nice Securities and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Privacy Ordinance**”).

#### 1. Reasons for the collection of your personal data

To accept the Share Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Offer. It is important that you should inform the Offeror and/or Get Nice Securities and/or the Company and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this **WHITE** Form of Share Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this **WHITE** Form of Share Offer Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name(s);
- maintaining or updating the relevant register of holders of Share(s);
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- establishing your entitlements under the Share Offer;
- distributing communications from the Offeror, Get Nice Securities and/or the Company or their respective agents, officers, advisers and the Registrar;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Get Nice Securities and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Get Nice Securities and/or the Company to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Shareholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **WHITE** Form of Share Offer Acceptance will be kept confidential but the Offeror, Get Nice Securities, the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Get Nice Securities and/or their respective agent(s), officers, advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Get Nice Securities, the Company and/or the Registrar, in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, Get Nice Securities, the Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Retention of personal data

The Offeror, Get Nice Securities and/or the Registrar will keep the personal data provided in this **WHITE** Form of Share Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

#### 5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Get Nice Securities, the Company and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Get Nice Securities, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Get Nice Securities, the Company and/or the Registrar (as the case may be) at the respective addresses provided on this **WHITE** Form of Share Offer Acceptance and/or the Composite Document.

**BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關於約人、結好證券及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**私隱條例**」)之政策及慣例。

#### 1. 收集閣下個人資料之理由

倘閣下欲就所持有之股份接納股份要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據股份要約應得之代價。注意：如所提供的資料不準確，閣下須即時知會要約人及／或結好證券及／或本公司及／或過戶登記處。

#### 2. 用途

閣下於本**白色**股份要約接納表格所提供之個人資料可能會就下列用途加以運用、持有及／或保存(以任何方式)：

- 處理閣下之接納及核實遵從本**白色**股份要約接納表格及綜合文件載列之條款及申請程序；
- 登記將股份從閣下名下轉讓；
- 保存或更新相關之股份持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 確定閣下根據股份要約應得之配額；
- 自要約人、結好證券及／或本公司或其各自之代理人、職員、顧問及過戶登記處收取通訊；
- 編製統計資料及股東概覽；
- 遵照法例、規則或規例(無論法定或其他)之要求作出披露；
- 披露有關資料以便申索或享有配額；
- 與要約人、結好證券及／或過戶登記處業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及／或以便要約人、結好證券及／或本公司履行彼等對股東及／或監管機構之責任及股東可能不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本**白色**股份要約接納表格所提供之個人資料將會保密，但要約人、結好證券、本公司及／或過戶登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、結好證券及／或其各自之代理人、職員、顧問及過戶登記處；
- 為要約人、結好證券、本公司及／或過戶登記處之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或擬進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人、結好證券、本公司及／或過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 保留個人資料

要約人、結好證券及／或過戶登記處將按收集個人資料之用途需要保留本**白色**股份要約接納表格內提供之個人資料。無需保留之個人資料將會根據**私隱條例**銷毀或處理。

#### 5. 查閱及更正個人資料

**私隱條例**賦予閣下權利確定要約人、結好證券、本公司及／或過戶登記處是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據**私隱條例**，要約人、結好證券、本公司及過戶登記處均有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應按本**白色**股份要約接納表格及／或綜合文件所提供相關地址向要約人、結好證券、本公司及／或過戶登記處(視乎情況而定)提出。

閣下簽署本表格，即表示同意上述所有條款。