



Ernst & Young  
27/F, One Taikoo Place  
979 King's Road  
Quarry Bay, Hong Kong

安永會計師事務所  
香港鰂魚涌英皇道979號  
太古坊一座27樓

Tel 電話: +852 2846 9888  
Fax 傳真: +852 2868 4432  
ey.com

31 August 2026

The Board of Directors  
Continental Aerospace Technologies Holding Limited  
Victoria Place, 5th Floor  
31 Victoria Street  
Hamilton HM 10, Bermuda

Dear Sirs,

**Continental Aerospace Technologies Holding Limited (the "Company") and its subsidiaries (the "Group")**

We refer to the circular dated 31 August 2026 (the "Circular") in connection with the proposed disposal of Motto Investment Limited and its subsidiaries (the "Proposed Transaction").

We hereby consent to the inclusion of our assurance report dated 31 August 2026 on the profit estimate for the years ended 31 December 2023, 2024 and 2025 and for the six months ended 30 June 2025 and 2026 of Motto Investment Limited and its subsidiaries as set out in Appendix III to the Circular, and our assurance report dated 31 August 2026 on the compilation of the unaudited pro forma financial information of the Remaining Group upon completion of the Proposed Transaction as set out in Appendix V to the Circular, and the references to our name in the form and context in which they are included.

This letter is solely being issued in connection with the filing of the Circular with The Stock Exchange of Hong Kong Limited in connection with the Proposed Transaction and not for any other purpose.

Yours faithfully,

*Certified Public Accountants*  
Hong Kong