

STRICTLY PRIVATE & CONFIDENTIAL

10 September 2025

**Jilin Jiutai Rural Commercial Bank Corporation Limited**

No. 504 Xinhua Main Street

Jiutai District, Changchun

Jilin Province, the PRC

Dear Sir/Madam,

**(1) VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY  
CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG  
SECURITIES  
LIMITED ON BEHALF OF THE OFFEROR  
TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE BANK;  
(2) VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY  
THE OFFEROR  
TO ACQUIRE ALL OF THE ISSUED DOMESTIC SHARES IN THE BANK;  
AND  
(3) PROPOSED WITHDRAWAL OF LISTING OF THE H SHARES OF THE  
BANK**

We hereby consent and confirm that we have not withdrawn our consent to the joint issue by Jiutai Rural Commercial Bank Corporation Limited and 吉林省金融控股集團股份有限公司 (Jilin Financial Holding Group Co., Ltd.\*) of the composite document (the “**Composite Document**”) dated 10 September 2025 in respect of the captioned matter with the inclusion therein of our letter dated 10 September 2025 and our report dated 10 September 2025 in relation to Rule 10 of the Code on Takeovers and Mergers in Hong Kong and the references to our name, our letters and report in the form and context in which they appear.

We further consent to this letter and documents as mentioned above being made available for public display as described in the section headed “11. DOCUMENTS ON DISPLAY” under the Appendix III to the Composite Document.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,  
For and on behalf of  
Gram Capital Limited



**Graham Lam**  
*Managing Director*

*\* For identification purpose only*