



Lego Securities Limited

力高證券有限公司

21 July 2026

Yomi.sun Holding Limited

Kingston Chambers
PO Box 173
Road Town, Tortola
British Virgin Islands

Riverine China Holdings Limited

Room 1918, 19/F.,
Lee Garden One
33 Hysan Avenue
Causeway Bay,
Hong Kong

Dear Sirs,

Mandatory unconditional cash offer by Lego Securities Limited for and on behalf of Yomi.sun Holding Limited (the “Offeror”) to acquire all the issued shares of Riverine China Holdings Limited (the “Company”) (other than those already owned and/or agreed to be acquired by the Offeror and any party acting in concert with it)

We refer to the composite document dated 21 July 2026 issued jointly by the Offeror and the Company in relation to the subject matter (the “**Composite Document**”). Terms used herein shall have the same meanings as those defined in the Composite Document unless the context otherwise requires.

We hereby give our written consent and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our opinions, recommendations, our letter as set out in the section headed “Letter from Lego Securities” and the references to our name, logo and qualifications in the form and context in which they respectively appear in the Composite Document.

We also consent to this being made available for inspection as described in Appendix IV to the Composite Document.



Lego Securities Limited

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Yours faithfully,

For and on behalf of

Lego Securities Limited

Kelvin Li

Director