



23 May 2025

UTS Marketing Solutions Holdings Limited

Unit 1802, 18/F
Ruttonjee House
Ruttonjee Centre
11 Duddell Street
Central, Hong Kong

Attention: Board of Directors

Dear Sir or Madam,

**Re: UTS Marketing Solutions Holdings Limited (the “Company”) –
Mandatory unconditional cash offer by Emperor Corporate Finance Limited on
behalf of CoreVest Holdings Limited (the “Offeror”) to acquire all issued shares of
the Company (other than those shares already owned and/or agreed to be acquired
by the Offeror and parties acting in concert with it)**

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated 23 May 2025 (the “**Composite Document**”) relating to the captioned matter. Capitalised terms used herein shall have the same meanings as those defined in the Composite Document unless otherwise defined.

We, Jun Hui International Finance Limited, being the independent financial adviser to the Independent Board Committee and the Independent Shareholders, have hereby given and have not withdrawn our consent to the issue of the Composite Document with the inclusion of our statements, letter, report and opinion (as the case may be) as set out in the Composite Document and references to our name in the form and context in which they are included.

We consent to our letter of advice and this letter being made available for public display as described in the section headed “13. Documents on display” in Appendix IV (General Information of the Group) to the Composite Document.



匯豐國際金融有限公司
Jun Hui International Finance Limited

Yours faithfully,
For and on behalf of
Jun Hui International Finance Limited



Tina Tian
Managing Director