

# MESSIS 大有融資

## Metaspacex Limited

29th Floor, Bank of East Asia Harbour View Centre,  
56 Gloucester Road, Wanchai, Hong Kong

Attention:

**The Board of Directors**

1 June 2026

Dear Sir/Madam,

**Metaspacex Limited (the “Company”, together with its subsidiaries,  
the “Group”)**

**Conditional Voluntary Cash Partial Offer by Rainbow Capital (HK)  
Limited for and on behalf of Chan Yuen Tung to acquire  
15,800,000 Shares in Metaspacex Limited (other than those already  
owned by Chan Yuen Tung and parties acting in concert with him)**

We refer to the response document dated 1 June 2026 issued by the Company in relation to the Partial Offer (the “**Response Document**”). Unless the context otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Response Document.


We, Messis Capital Limited, as the independent financial adviser to the Independent Board Committee of the Company in connection with the Partial Offer, hereby:

1. confirm that we have given and have not withdrawn our written consent to the issue of the Response Document with the inclusion therein of our letter of advice dated 1 June 2026 (the “**Letter**”) as set out in the section headed “LETTER FROM THE INDEPENDENT FINANCIAL ADVISER” of the Response Document, and references to our name, logo and the Letter in the form and context in which they respectively appear in Response Document; and
2. confirm that we did not have any shareholding, direct or indirect, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor did we have any direct or indirect interest in any assets which had been, since 31 March 2025, being the date of the latest published audited consolidated financial statements of the Company were made up, acquired or

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disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully  
For and on behalf of  
**Messis Capital Limited**



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Thomas Lai  
*Chief Executive Officer*