

Private and confidential

30 April 2025

The Board of Directors
Soundwill Holdings Limited

21st Floor, Soundwill Plaza
No. 38 Russell Street
Causeway Bay
Hong Kong

Dear Sirs,

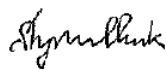
**(1) PROPOSED PRIVATISATION OF SOUNDWILL HOLDINGS LIMITED
BY THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 99 OF THE COMPANIES ACT;
(2) PROPOSED WITHDRAWAL OF LISTING OF SOUNDWILL HOLDINGS LIMITED;
AND
(3) PROPOSED SPECIAL DIVIDEND**

We refer to the composite scheme document jointly issued by the Company and the Offeror dated 30 April 2025 (the “**Scheme Document**”) in relation to the captioned matter. Capitalised terms used herein shall have the same meanings as those defined in the Scheme Document unless otherwise stated.

We hereby give our formal consent and confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document and the references to our name and/or our opinions in the form and context in which they respectively appear in the Scheme Document.

We also consent to this letter being made available for inspection and display as described in the section headed “11. Documents on display” in Appendix III to the Scheme Document.

Yours faithfully,
for and on behalf of
Anglo Chinese Corporate Finance, Limited



Stephen Clark
Managing Director