

CITIC Securities (Hong Kong) Limited

18/F, One Pacific Place

88 Queensway

Hong Kong

The Sole Director

Mega Nova Holdings Limited

25A, United Centre

95 Queensway

Admiralty

Hong Kong

15 September 2026

Dear Sirs,

**MANDATORY UNCONDITIONAL CASH OFFER
BY CLSA LIMITED
FOR AND ON BEHALF OF MEGA NOVA HOLDINGS LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
SMC ELECTRIC LIMITED
(OTHER THAN THOSE SHARES ALREADY OWNED AND/OR AGREED TO BE
ACQUIRED BY THE OFFEROR AND OFFEROR CONCERT PARTIES)**

We, CITIC Securities (Hong Kong) Limited, refer to the composite offer and response document dated 15 September 2026 jointly issued by Mega Nova Holdings Limited (the “**Offeror**”) and SMC Electric Limited in relation to the captioned matter (the “**Composite Document**”). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We, as the exclusive financial adviser to the Offeror in respect of the Offer, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document, and/or the references to our name, logo and qualifications in the form and context in which they respectively appear in the Composite Document.

We hereby further consent to, and confirm that we have given and have not withdrawn our consent to, this letter being made available for display as described in the section headed “DOCUMENTS ON DISPLAY” in Appendix III to the Composite Document.

Yours faithfully,

For and on behalf of
CITIC Securities (Hong Kong) Limited

A handwritten signature in black ink, appearing to be 'Chan Wai Hung', is written over a horizontal line.

Name: CHAN Wai Hung, Edmund
Title: Managing Director, Head of M&A