

Date: 24 September 2026

Superland Group Holdings Limited

18/F, Chevalier Commercial Centre 8

Wang Hoi Road

Kowloon Bay

Hong Kong

Attn: The board of directors

Grand Junction Intelligence Co., Limited

Asia Leading Chambers, Road Town,

Tortola VG1110

British Virgin Islands

Attn: The sole director

Dear Sirs,

Company: Superland Group Holdings Limited (the “Company”, together with its subsidiaries, the “Group”)

Subject: Composite Document

Transaction: Mandatory unconditional cash offers by Octal Capital Limited and Get Nice Securities Limited for and on behalf of Grand Junction Intelligence Co., Limited (the “Offeror”) to acquire all the issued shares in the Company (other than those already owned and agreed to be acquired by Grand Junction Intelligence Co., Limited and parties acting in concert with it)

We refer to the composite document (the “**Composite Document**”) jointly issued by the Offeror and the Company dated 24 September 2026 in respect of the captioned matter. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

We confirm that we have given and have not withdrawn our consent to the issue of the Composite Document with the inclusion therein of our letter and references to our name in the form and context in which they respectively appear.

We also hereby further give our consent to our letter set out in the Composite Document and this letter being made available for public inspection as described in the paragraph headed “DOCUMENTS ON DISPLAY” in Appendix IV to the Composite Document.

Yours faithfully,
For and on behalf of
Octal Capital Limited



Name: Alan Fung
Title: Managing Director