

STRICTLY PRIVATE & CONFIDENTIAL

16 September 2025

Shengjing Bank Co., Ltd.
No. 109 Beizhan Road
Shenhe District
Shenyang
Liaoning Province, the PRC

Dear Sir/Madam,

**(1) VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY
CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES
LIMITED ON BEHALF OF THE OFFEROR
TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE BANK
(OTHER THAN THOSE ALREADY HELD BY THE OFFEROR
AND ITS CONCERT PARTIES)**

**(2) VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY
THE OFFEROR
TO ACQUIRE ALL OF THE ISSUED DOMESTIC SHARES IN THE BANK (OTHER
THAN THOSE ALREADY HELD BY THE OFFEROR AND ITS CONCERT
PARTIES)**

(3) PROPOSED WITHDRAWAL OF LISTING OF THE H SHARES OF THE BANK

We hereby consent and confirm that we have not withdrawn our consent to the jointly issue by Shengjing Bank Co., Ltd. and Shenyang Shengjing Financial Holding Investment Group Co., Ltd.* (瀋陽盛京金控投資集團有限公司) of the composite document (the “Composite Document”) dated 16 September 2025 in respect of the captioned matter with the inclusion therein of our letter dated 16 September 2025 and the references to our name, logo and letter in the form and context in which they appear.

We further consent to this letter and documents as mentioned above being made available for public display as described in the section headed “11. DOCUMENTS ON DISPLAY” under the Appendix III to the Composite Document.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,
For and on behalf of
Gram Capital Limited



Graham Lam
Managing Director

** For identification purpose only*