



MERDEKA CORPORATE FINANCE LIMITED

领智企业融资有限公司

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Private and confidential

23 July 2026

Maxicity Holdings Limited

Room 302, 3/F

Tower 1, Magnet Place

77–81 Container Port Road

Kwai Fong

Hong Kong

Attention: the board of directors

Dear Sirs or Madams,

**MANDATORY UNCONDITIONAL CASH OFFER BY
LEGO SECURITIES LIMITED
FOR AND ON BEHALF OF
GREENAIR ENERGY GLOBAL LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
MAXICITY HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED AND/OR
AGREED TO BE ACQUIRED BY THE OFFEROR AND
THE PARTIES ACTING IN CONCERT WITH IT)**

We refer to the composite offer and response document joint issued by the Offeror and the Company dated 23 July 2026 in relation to the Offer (the “**Composite Document**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Composite Document.

We, Merdeka Corporate Finance Limited, as the independent financial adviser to the Independent Board Committee in respect of the Offer, hereby give, and confirm that (i) we are a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the SFO; and (ii) we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of the letter issued by us as set out in the section headed “Letter from the Independent Financial Adviser” in the Composite Document (the “**Letter from the Independent Financial Adviser**”) and references to our name and logo in the form and context in which they appear in the Composite Document.

We hereby further consent, and confirm that we have not withdrawn our consent, to have the Letter from the Independent Financial Adviser and this letter being made available for inspection in the manner as described in the paragraph headed “12. DOCUMENTS ON DISPLAY” in Appendix III to the Composite Document.

Yours faithfully,
for and on behalf of
Merdeka Corporate Finance Limited

A handwritten signature in black ink, consisting of several fluid, overlapping strokes that form a stylized 'W' and 'S'.

Wallace So
Managing Director