

8 September 2025

The Board of Directors  
THAC Group (BVI) Limited  
OMC Chambers, Wickhams Cay 1  
Road Town, Tortola  
British Virgin Islands

Dear Sirs,

**Mandatory Unconditional Cash Offers by Silverbricks Securities Company Limited for and on behalf of THAC Group (BVI) Limited (the “Offeror”) to acquire all the issued Shares of Classified Group (Holdings) Limited (the “Company”) (other than those already owned and/or agreed to be acquired by the Offeror and parties acting in concert with it)**

We, being one of the joint financial advisers to the Offeror, refer to the composite offer and response document jointly issued by the Offeror and the Company dated 8 September 2025 (the “**Composite Document**”) in respect of the captioned matter. Terms defined in the Composite Document shall, unless the context otherwise requires, bear the same meaning herein.

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Composite Document with the references to our name in the form and context in which they respectively appear.

We further consent to this letter being made available for public inspection as described in the section headed “7. DOCUMENTS ON DISPLAY” in Appendix IV to the Composite Document.

This letter is solely being issued in connection with the issuance of the Composite Document and not for any other purpose.

Yours faithfully,

For and on behalf of

**Silverbricks Securities Company Limited**



---

**Yau Tung Shing**

*Director*