

The Board of Directors
Canvest Environmental Protection Group Company Limited
28/F,
No. 9 Des Voeux Road West,
Sheung Wan,
Hong Kong

17 April 2025

Dear Sirs,

Canvest Environmental Protection Group Company Limited (“Canvest”)

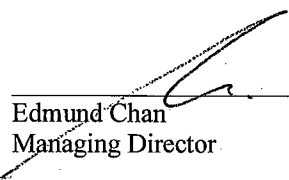
- (1) PROPOSAL FOR THE PRIVATISATION OF
CANVEST ENVIRONMENTAL PROTECTION GROUP COMPANY LIMITED BY
THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT
(UNDER SECTION 86 OF THE COMPANIES ACT OF THE CAYMAN ISLANDS)**
- (2) OPTION OFFER**
- (3) CONNECTED TRANSACTIONS AND SPECIAL DEALS IN RELATION TO THE
LAND DISPOSAL, SMART PARKING DISPOSAL AND OFFICE BUILDING
DISPOSAL**
- (4) SPECIAL DEAL IN RELATION TO THE ROLLOVER ARRANGEMENT**
- (5) SPECIAL DEAL IN RELATION TO AMENDMENTS TO EXCHANGEABLE BONDS
TERMS AND CONDITIONS**
- (6) PROPOSED WITHDRAWAL OF LISTING OF THE COMPANY**

We refer to the scheme document issued by Canvest dated 17 April 2025 in relation to, among others, the captioned matters (the **“Scheme Document”**). Capitalised terms used herein shall have the same meanings as those defined in the Scheme Document, unless otherwise stated.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of, and the references therein to, our name, logo and/or our advice or opinion in relation to the Proposal (as the case may be), in the form and context in which they appear in the Scheme Document.

We hereby further confirm that we have given and have not withdrawn our consent to this letter being made available for public inspection as described in paragraph (i) under the section headed “10. Documents available for display” in Appendix III to the Scheme Document.

Yours faithfully,
for and on behalf of
CITIC SECURITIES (HONG KONG) LIMITED



Edmund Chan
Managing Director