

Continental Aerospace Technologies Holding Limited 大陸航空科技控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 232)

31 August 2026

To the Independent Shareholders

Dear Sir/Madam,

- (1) PROPOSED VERY SUBSTANTIAL DISPOSAL IN RELATION TO
DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF
MOTTO INVESTMENT LIMITED;**
- (2) PROPOSED DECLARATION OF SPECIAL DIVIDEND ON DISPOSAL
AND CASH DIVIDEND ON PROPERTY DISPOSAL AND
CAPITAL REORGANIZATION;**
- (3) APPLICATION OF NOTE 7 TO RULE 2 OF THE TAKEOVERS CODE;**
- (4) PROPOSED WITHDRAWAL OF LISTING OF CONTINENTAL
AEROSPACE TECHNOLOGIES HOLDING LIMITED AND
WINDING UP PROPOSAL;**
- (5) CONNECTED TRANSACTION AND SPECIAL DEAL IN RELATION
TO THE DISPOSAL OF PROPERTY;
AND**
- (6) SPECIAL GENERAL MEETING AND CLOSURE OF REGISTER OF
SHAREHOLDERS**

We refer to the circular dated 31 August 2026 (the “**Circular**”), of which this letter forms part. Unless the context otherwise requires, terms defined in the Circular shall have the same meanings when used in this letter.

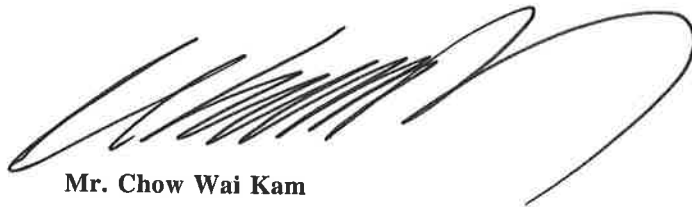
We have been appointed by the Board to form the Independent Board Committee to consider and to advise the Independent Shareholders and the CT Independent Shareholders as to whether the Proposals and the Property Disposal, details of which are set out in the “Letter from the Board” of the Circular, are fair and reasonable, on normal commercial terms or better, in the ordinary and usual course of business, and in the interests of the Company, the Independent Shareholders, the CT Independent Shareholders and the Shareholders as a whole and to make recommendation(s) as to what action the Independent Shareholders and the CT Independent Shareholders should take.

Maxa Capital Limited has been appointed (with the approval of the Independent Board Committee) as the Independent Financial Adviser to advise us in respect of the Proposals and the Property Disposal. The details of its advice and the principal factors taken into consideration in arriving at its recommendations are set out in the “Letter from the Independent Financial Adviser” in Part V of this Circular.

Having considered the terms of the Proposals and the Property Disposal, taking into account the information contained in the Circular and the opinion and recommendation of the Independent Financial Adviser (together with the principal factors taken into consideration and assumptions in arriving at such opinion and recommendation), we are of the opinion that the Proposals and the Property Disposal are on normal commercial terms or better, which are fair and reasonable so far as the Independent Shareholders and the CT Independent Shareholders are concerned and in the interests of the Company and the Shareholders as a whole.

Accordingly, we recommend that the Independent Shareholders and the CT Independent Shareholders vote in favor of the resolutions to approve the Proposals and the Property Disposal respectively at the SGM.

Yours faithfully,
Independent Board Committee

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke, positioned above the printed name.

Mr. Chow Wai Kam
(Non-executive Director)

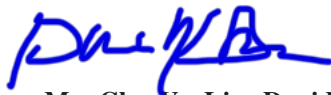
Mr. Chu Yu Lin, David
*(Independent non-executive
Director)*

Mr. Li Ka Fai, David
*(Independent non-executive
Director)*

Mr. Zhang Ping
*(Independent non-executive
Director)*

Yours faithfully,
Independent Board Committee

Mr. Chow Wai Kam
(Non-executive Director)



Mr. Chu Yu Lin, David
*(Independent non-executive
Director)*

Mr. Li Ka Fai, David
*(Independent non-executive
Director)*

Mr. Zhang Ping
*(Independent non-executive
Director)*

Yours faithfully,
Independent Board Committee

Mr. Chow Wai Kam
(Non-executive Director)

A handwritten signature in black ink, appearing to be 'Li Ka Fai', written in a stylized, cursive manner.

Mr. Chu Yu Lin, David
*(Independent non-executive
Director)*

Mr. Li Ka Fai, David
*(Independent non-executive
Director)*

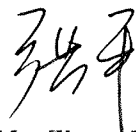
Mr. Zhang Ping
*(Independent non-executive
Director)*

Yours faithfully,
Independent Board Committee

Mr. Chow Wai Kam
(Non-executive Director)

Mr. Chu Yu Lin, David
*(Independent non-executive
Director)*

Mr. Li Ka Fai, David
*(Independent non-executive
Director)*


Mr. Zhang Ping
*(Independent non-executive
Director)*