



Date: 16 September 2025

**Shenyang Shengjing Financial Holding Investment Group Co., Ltd.\***

Room 247-5059, 2nd Floor,  
No. 109-1 QuanYun Road,  
Shenyang Area of China (Liaoning) Pilot Free Trade Zone

**Shengjing Bank Co., Ltd.#**

No. 109 Beizhan Road  
Shenhe District, Shenyang  
Liaoning Province, the PRC

Dear Sir/Madam,

**RE: (1) VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED ON BEHALF OF THE OFFEROR TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE BANK (OTHER THAN THOSE ALREADY HELD BY THE OFFEROR AND ITS CONCERT PARTIES); (2) VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY THE OFFEROR TO ACQUIRE ALL OF THE ISSUED DOMESTIC SHARES IN THE BANK (OTHER THAN THOSE ALREADY HELD BY THE OFFEROR AND ITS CONCERT PARTIES); AND (3) PROPOSED WITHDRAWAL OF LISTING OF THE H SHARES OF THE BANK**

We, China International Capital Corporation Hong Kong Securities Limited, refer to the composite document jointly issued by Shenyang Shengjing Financial Holding Investment Group Co., Ltd.\* (the “**Offeror**”) and Shengjing Bank Co., Ltd.# (the “**Bank**”) on 16 September 2025 (the “**Composite Document**”) in connection with the captioned matter. Unless otherwise stated, terms defined in the Composite Document have the same meanings in this letter.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion of the text of our letter to the Shareholders in relation to the Offers dated 16 September 2025 as set out in the section headed “Letter from CICC” (the “**Letter**”), opinion and references to our name and logo in the form and context in which they are included.

We hereby confirm that we have given and have not withdrawn our consent to the Letter and this letter being made available for inspection as described in the section headed “11. DOCUMENTS ON DISPLAY” in Appendix III to the Composite Document.

*[The remainder of this page is deliberately left blank]*

*\* For identification purpose only*

*# Shengjing Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

Yours faithfully

for and on behalf of  
China International Capital Corporation Hong Kong Securities Limited



2024.09.16

---

Name: David CHING  
Title: Executive Director