Lego Corporate
Finance Limited
力高企業融資有限公司

22 July 2026

The Board of Directors
MEGAIN Holding (Cayman) Co., Ltd.
Room 09, 11/F,
Wayson Commercial Building,
28 Connaught Road West,
Sheung Wan,
Hong Kong

Dear Sirs/Madams,

UNCONDITIONAL MANDATORY CASH OFFER BY ICBC INTERNATIONAL CAPITAL LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES OF THE COMPANY (OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT)

We refer to the composite document jointly published by MEGAIN Holding (Cayman) Co., Ltd. and Geehy International Limited in respect of the above captioned matter dated 22 July 2026 (the "**Composite Document**"). Capitalised terms used in this letter shall have the same meanings as those defined in the Composite Document, unless the context requires otherwise.

We hereby give and confirm that we have given, and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our advice letter dated 22 July 2026 ("**Advice Letter**"), opinion or advice and references to our name, logo and/or qualifications included in the form and context in which they appear in the Composite Document.

We hereby further give and confirm that we have given, and have not withdrawn our written consent to our Advice Letter being made available for display as described in the paragraph headed "11. DOCUMENTS AVAILABLE ON DISPLAY" in Appendix III to the Composite Document.

Yours faithfully,
for and on behalf of
Lego Corporate Finance Limited

Joshua Liu
Managing Director

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