



23 May 2025

**CoreVest Holdings Limited**

Keyway Chambers, 3rd Floor  
Quastisky Building  
Road Town, Tortola  
British Virgin Islands

**UTS Marketing Holdings Limited**

Unit 1802, 18/F  
Ruttonjee House  
Ruttonjee Centre  
11 Duddell Street  
Central, Hong Kong

Dear Sir / Madam,

**Re: UTS Marketing Holdings Limited (Stock Code: 6113) (the “Company”) – Mandatory unconditional cash offer by Emperor Corporate Finance Limited on behalf of CoreVest Holdings Limited (the “Offeror”) to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it)**

We refer to the composite offer and response document (the “**Composite Document**”) dated 23 May 2025 jointly issued by the Offeror and the Company in connection with the captioned matter. Unless otherwise defined, terms used herein shall bear the same meanings as those defined or referred to in the Composite Document.

We hereby consent to and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our advice, letter and references to our name, logo and qualification, in the form and context in which they respectively appear.

We hereby further consent to our letter of advice and this letter being made available for public display as described in the section headed “Documents on display” in Appendix III to the Composite Document.

Yours faithfully,

For and on behalf of

**Emperor Corporate Finance Limited**

Mark Chan

*Managing Director*