

The Board of Directors  
**CHINA GAS INDUSTRY INVESTMENT HOLDINGS CO. LTD.**  
Unit 2704A, 27th Floor  
Nine Queen's Road Central  
9 Queen's Road Central  
Hong Kong

4 May 2026

Dear Sirs,

**CONDITIONAL MANDATORY CASH OFFERS BY  
FIRST SHANGHAI SECURITIES LIMITED FOR AND ON BEHALF OF  
TANGDE GAS CO., LIMITED TO ACQUIRE ALL THE ISSUED SHARES  
IN CHINA GAS INDUSTRY INVESTMENT HOLDINGS CO. LTD.  
(OTHER THAN THOSE ALREADY OWNED BY OR AGREED  
TO BE ACQUIRED BY THE OFFEROR AND PARTIES ACTING  
IN CONCERT WITH IT)**

We refer to the composite document dated 4 May 2026, which was jointly issued by the Offeror and the Company in respect of the captioned matter (the “**Composite Document**”). Terms defined in the Composite Document shall, unless the context otherwise requires, bear the same meanings herein.

We hereby give our consent and confirm that we have not withdrawn our consent to the issuance of the Composite Document with references to our name, logo and qualifications in the form and context in which they respectively appear in the Composite Document.


We further consent to this letter being made available for public inspection as described in the section headed “7. DOCUMENTS ON DISPLAY” in Appendix III to the Composite Document.

This letter is issued solely in connection with the issuance of the Composite Document and not for any other purpose.

*[signature page to follow]*

Yours faithfully,

For and on behalf of  
**CMB International Capital Limited**



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Name: SHI Qian  
Title: Executive Director



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Name: YUAN Lin  
Title: Executive Director



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Name: KWOK Ching Leong  
Title: Vice President