

MEGAIN Holdings (Cayman) Co., Ltd.

Cricket Square, Hutchins Drive
P.O. Box 2681, Grand Cayman KY1-1111
Cayman Islands

Geehy International Limited

Unit 8, 3/F, Qwomar Trading Complex
Blackburne Road
Port Purcell, Road Town, Tortola
British Virgin Islands
VG1110

22 July 2026

Dear Sirs/Madams,

RE: Composite offer and response document relating to unconditional mandatory cash offer by ICBC International Capital Limited ("ICBCI") for and on behalf of Geehy International Limited (the "Offeror") to acquire all of the issued shares of MEGAIN Holding (Cayman) Co., Ltd. (the "Company") (other than those already owned and/or agreed to be acquired by the Offeror and parties acting in concert with it) (the "Offer")

We refer to the composite offer document and response document jointly issued by the Offeror and the Company on 22 July 2026 in connection with the Offer (the "**Composite Document**"). Unless otherwise stated, terms defined in the Composite Document have the same meanings in this letter.

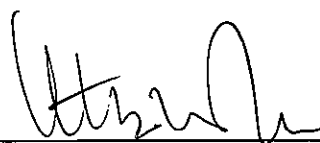
We hereby give our consent, and confirm that we have not withdrawn our written consent, to the issue of the Composite Document with the inclusion therein of our letter and/or the references to our name(s) in the form and context in which they respectively appear in the Composite Document.

We hereby further consent, and confirm that we have not withdrawn our written consent, to this letter and the "Letter from ICBCI" as included in the Composite Document being made available on display on display as described in the section headed "7. DOCUMENTS ON DISPLAY" in Appendix IV to the Composite Document.

Yours faithfully,
For and on behalf of
ICBC International Capital Limited



Liu Jun
Managing Director



Wu Lap Yee Letty
Executive Director