金利豐財務顧問有限公司
KINGSTON CORPORATE FINANCE LIMITED

Private and confidential

27 November 2026

Max Premier Limited
c/o WE Lawyers
Room 111
Bank of America Tower
12 Harcourt Road
Central, Hong Kong
Attention: Mr. Chen Jixiang

Dear Sirs,

Re: Mandatory unconditional cash offer by Kingston Securities Limited for and on behalf of Max Premier Limited (the "Offeror") to acquire all the issued shares of Major Holdings Limited (the "Company") (other than those already owned and/or agreed to be acquired by the Offeror and parties acting in concert with it) (the "Offer")

We refer to the composite offer and response document joint issued by the Offeror and the Company dated 27 November 2026 in relation to the Offer (the "**Composite Document**"). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Composite Document.

We, Kingston Corporate Finance Limited, as the financial adviser to the Offeror in respect of the Offer, hereby give, and confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the references to our name in the form and context in which they appear in the Composite Document.

We hereby further consent, and confirm that we have not withdrawn our consent, to have this letter being made available for inspection in the manner as described in the paragraph headed "7. DOCUMENTS ON DISPLAY" in Appendix IV to the Composite Document.

Yours faithfully,
for and on behalf of
Kingston Corporate Finance Limited

Kevin Wong
Director

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