

27 February 2026

The board of directors
ETS Group Limited
4th Floor.,
China Paint Building,
1163 Canton Road,
Mongkok,
Kowloon, Hong Kong

Dear Sirs,

**MANDATORY UNCONDITIONAL CASH OFFER BY
DL SECURITIES (HK) LIMITED FOR AND ON BEHALF OF JUMBO GROWTH
TRADING LIMITED TO ACQUIRE ALL THE ISSUED SHARES OF
ETS GROUP LIMITED
(OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE
ACQUIRED BY JUMBO GROWTH TRADING LIMITED
AND PARTIES ACTING IN CONCERT WITH IT)
(THE “TRANSACTION”)**

We refer to the composite document jointly issued by ETS Group Limited (the “**Company**”) and Jumbo Growth Trading Limited (the “**Offeror**”) dated 27 February 2026 (the “**Composite Document**”) in relation to, among other things, the captioned matter. Capitalised terms used herein shall have the same meanings as those defined in the Composite Document unless otherwise stated.

We, Amasse Capital Limited, as independent financial adviser appointed by the Independent Board Committee in connection with the Transaction, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter, opinion or advice and the references to our name, logo and/or our qualifications included therein in the form and context in which they appear.

We also confirm that we have given and have not withdrawn our consent to this letter being made available for inspection as described in the section headed “12. DOCUMENTS AVAILABLE ON DISPLAY” in Appendix III to the Composite Document.

Yours faithfully,

For and on behalf of
Amasse Capital Limited



Stephen Lau
Director