

Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 12 February 2026 (the "Composite Document") issued jointly by J&A Investment Limited (the "Offeror") and Karfun Investments Limited (the "Company").

除文義另有所指外，本接納表格所用詞彙與J&A Investment Limited (「要約人」)與佳帆投資有限公司 (「公司」)於2026年2月12日聯合刊發之綜合要約及回應文件 (「綜合文件」)所界定之詞彙具有相同涵義。

FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE OFFER.

本接納及過戶表格在閣下欲接納要約時適用。

Karfun Investments Limited

佳帆投資有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立的有限公司)

FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S) OF KARFUN INVESTMENTS LIMITED

佳帆投資有限公司已發行之普通股之接納及過戶表格

Except the section marked "Do not complete", all parts should be completed in full

除註明「請勿填寫本欄」一節外，全部欄位均需填妥

Company Secretary of the Company
Rooms 607-610, 6/F, Tai Yau Building,
181 Johnston Road, Wanchai, Hong Kong
貴公司之公司秘書
香港灣仔莊士頓道181號大有大廈六樓607-610室

You must insert the total number of Share(s) for which the Offer is accepted. 閣下必須填上接納要約之股份總數。	FOR THE CONSIDERATION stated below the "Transferor(s)" named below hereby accept(s) the Offer and transfer(s) to the "Transferee" named below the Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document. 下列「轉讓人」謹此根據本表格及隨附之綜合文件所載條款及條件，按下列代價接納要約並將以下註明之轉讓人所持股份轉讓予下列「承讓人」。		
	Number of Share(s) to be transferred (Note) 將予轉讓之股份數目 (附註)	FIGURES 數目	WORDS 大寫
	Share certificate number(s) 股票號碼		
	TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字
		Registered address 登記地址	Telephone number 電話號碼
	CONSIDERATION 代價	HK\$1.85 in cash for each Share 每股股份現金1.85港元	
	TRANSFeree 承讓人	Name 名稱： Registered Address 註冊地址： Principal business 主營業務：	J&A Investment Limited c/o Trident Chambers, P.O. Box 146, Road Town, Tortola, British Virgin Islands Investment holding 投資控股

Signed by or on behalf of the Transferor(s) in the presence of:
轉讓人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signed by or on behalf of the Transferee in the presence of:
承讓人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Date of signing by the Transferee or its duly authorised agent
承讓人或其正式授權代理簽署之日期

Do not complete 請勿填寫本欄

Signed by or on behalf of the Transferee in the presence of:
承讓人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Date of signing by the Transferee or its duly authorised agent
承讓人或其正式授權代理簽署之日期

Note: Insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number inserted is greater or smaller than those represented by the Share certificate(s) tendered for acceptance of the Offer and you have signed this Form of Acceptance, this Form of Acceptance will be returned to you for correction and resubmission. Any corrected Form of Acceptance must be resubmitted and received by the Company Secretary on or before the latest time of acceptance of the Offer.
請填上接納要約之股份總數。若無填上數目，或所填上數目超過或低於 閣下就接納要約所提交之股票之股份數目，而 閣下已簽署本接納表格，則本接納表格將予退回 閣下更正及再次提交。任何經更正接納表格必須在要約最後接納時限或之前再行提交並送達過戶登記處。

**ALL JOINT
REGISTERED
HOLDERS MUST
SIGN HERE
所有聯名登記
持有人
均須於本欄簽署**

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Form of Acceptance or as to action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Shares in Karfun Investments Limited, you should at once hand this Form of Acceptance and the Composite Document to the purchaser(s) or the transferee(s) or to the bank, the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

The making of the Offer to persons resident in jurisdictions outside Hong Kong may be affected by the laws of the relevant jurisdictions. If you are a citizen or resident or national of a jurisdiction outside Hong Kong, you should inform yourself about or obtain appropriate legal advice regarding the implications of the Offer in the relevant jurisdictions and observe any applicable regulatory or legal requirements. It is your responsibility if you wish to accept the Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or cancellation or other taxes due from you in respect of such jurisdiction in connection with your acceptance.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

This Form of Acceptance should be read in conjunction with the Composite Document. The provisions of Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance.

To accept the Offer made by Innovax Capital Limited ("Innovax Capital") for and on behalf of the Offeror, you should complete and sign this Form of Acceptance overleaf and forward this Form of Acceptance, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title in respect of the Shares (and/or any satisfactory indemnity or indemnities required in respect thereof) ("Title Documents") for the number of Shares in respect of which you intend to accept the Offer, by post or by hand, marked "The Offer" on the envelope, to the Company Secretary, at Rooms 607-610, 6/F, Tai Yau Building, 181 Johnston Road, Wanchai, Hong Kong as soon as practicable, but in any event so as to reach the Company Secretary no later than 4:00 p.m. on Thursday, 5 March 2026 (or such later time and/or date as the Offeror may determine and the Offeror and the Company may jointly announce with the permission of the Executive in accordance with the Takeovers Code).

FORM OF ACCEPTANCE IN RESPECT OF THE OFFER

To: The Offeror and Innovax Capital

1. My/Our execution of this Form of Acceptance (whether or not this Form of Acceptance is dated) shall be binding on my/our successors and assignees and shall constitute:
 - (a) my/our irrevocable acceptance of the Offer made by Innovax Capital for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance;
 - (b) my/our irrevocable instruction and authority to the Offeror, Innovax Capital or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer after deducting all sellers' ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company no later than seven (7) Business Days after the date on which all the relevant documents are received by the Company Secretary to render such acceptance complete and valid in accordance with the Takeovers Code:

(Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)

Name: (in block capitals) _____

Address: (in block capitals) _____

- (c) my/our irrevocable instruction and authority to the Offeror, Innovax Capital or the Company Secretary or such person or persons as either of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;
- (d) my/our irrevocable instruction and authority to the Offeror, Innovax Capital or such person or persons as they may direct to complete, amend and execute any document on my/our behalf and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Offer;
- (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Offer to the Offeror or such person or persons as it may direct free from all encumbrances and together with all rights and benefits attached thereto, including all rights to any dividends or other distributions, declared, made or paid on or after the date on which the Offer is made, being the dispatch date of the Composite Document;
- (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror, Innovax Capital or their respective agents or such person or persons as he/it/they may direct on the exercise of any of the authorities contained herein; and
- (g) my/our irrevocable instruction and authority to the Offeror, Innovax Capital or their respective agent(s) to collect from the Company Secretary on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s), which has/have been duly signed by me/us, and to deliver the same to the Company Secretary and to authorise and instruct the Company Secretary to hold such share certificate(s) subject to the terms and conditions of the Offer as if it/they were share certificate(s) delivered to the Company Secretary together with this Form of Acceptance.

2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror that the Share(s) specified in this Form of Acceptance acquired under the Offer will be sold free from all encumbrances and together with all rights and benefits at any time accruing and attached thereto, including all rights to any dividends or other distributions declared, made or paid on or after the date on which the Offer is made, being the dispatch date of the Composite Document.

3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our Title Documents, together with this Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in paragraph 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.

Note: Where I/we have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Offeror, Innovax Capital or their respective agent(s) from the Company Secretary on my/our behalf, I/we shall be sent such share certificate(s) in lieu of the transfer receipt(s).

4. I/We enclose the Title Documents for the whole or part of my/our holding of Share(s) which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance or Title Documents will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant that I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Offer.
6. I/We warrant to the Offeror and Innovax Capital that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent which may be required and the compliance with necessary formalities or legal or regulatory requirements that I/we have not taken or omitted to take any action which will or may result in the Company, the Offeror or Innovax Capital or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with my acceptance of the Offer, and am/are permitted under all applicable laws to receive and accept the Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
7. I/We warrant to the Offeror and Innovax Capital that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable by me/us in connection with my/our acceptance of the Offer in respect of the relevant jurisdiction where my/our address is stated in the register of members of the Company.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.
10. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, Innovax Capital and the Company (so as to bind my/our successors and assignees) that in respect of the Shares which are accepted or deemed to have been accepted under the Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
 - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any share certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Offeror;
 - (b) an irrevocable authority to the Offeror or their respective agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
 - (c) my/our agreement not to exercise any of such rights without the consents of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or their respective nominees or appointees, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.

本接受表格屬重要文件，須即予關注。如對本接受表格的任何方面或應採取的行動有任何疑問，您應諮詢持牌證券交易商或已註冊的證券機構、銀行經理、律師、專業會計師或其他專業顧問。

如您已出售或轉讓您在佳帆投資有限公司的全部股份，您應立即將本接受表格及綜合文件交予買方或受讓人，或交予經由其辦理該出售或轉讓的銀行、持牌證券交易商、已註冊的證券機構或其他代理人，以轉交予買方或受讓人。

向居於香港以外司法管轄區人士提出要約，可能會受相關司法管轄區法律的影響。若您為香港以外司法管轄區的公民、居民或國民，您應自行了解或尋求適當的法律意見，以明確該要約在相關司法管轄區的影響，並遵守任何適用的監管或法律規定。如您欲接受要約，您有責任確保完全遵守相關司法管轄區的法律及法規，包括取得任何可能需要的政府、外匯管制或其他批准，遵守其他必要的手續，以及支付因接受要約而在該司法管轄區應繳付的任何轉讓稅、註銷稅或其他稅項。

如何填寫本接受表格

本接受表格應與綜合文件一併閱讀。綜合文件附錄一之條文已納入並構成本接受表格的一部分。

為接受創陞融資有限公司（「創陞融資」）代表要約人提出的要約，您應填寫並簽署本接受表格（見背面），並將本接受表格連同相關股票證明及／或轉讓收據及／或任何其他有關股份的所有權文件（及／或任何就此所需的令人滿意的賠償文件）（「所有權文件」），按您擬接受要約的股份數量，以郵寄或親身遞交方式送交公司秘書，信封上註明「要約」，地址為香港灣仔莊士敦道181號大有大廈6樓607-610室，儘快遞交，但無論如何須不遲於2026年3月5日星期四下午4時送達公司秘書（或由要約人決定並經要約人與公司在徵求收購事務執行人員許可後共同公佈的較後時間及／或日期）。

有關要約的接受表格

致：要約人及創陞融資

1. 本人／吾等簽署本接受表格（無論本接受表格是否註明日期）均對本人／吾等的繼承人及受讓人具有約束力，並構成：

- (a) 本人／吾等對創陞融資代表要約人所提出並載於綜合文件中的要約之不可撤銷的接受，涉及本接受表格中所指明的股份數量，並按其中及本表格所述的代價及條款與條件執行。
- (b) 本人／吾等不可撤銷地指示及授權要約人、創陞融資或其各自代理人，將一張割線註明「不可轉讓—僅限收款人」的支票，以本人／吾等為收款人，作為本人／吾等根據要約條款有權獲得的現金代價（扣除本人／吾等因接受要約而須繳付的所有賣方從價印花稅），以平郵方式（風險由本人／吾等自行承擔）寄予下文所列人士及地址；如下文未列姓名及地址，則寄予本人或吾等中首名登記股東（如屬聯合登記股東），寄往公司股東名冊所示的登記地址，且不得遲於公司秘書收到所有相關文件以使該接受根據《收購守則》成為完整及有效之日起七（7）個營業日內。

（如收款支票的收件人姓名及地址與登記股東或聯合登記股東中的首名股東不同，請在此填寫收款人的姓名及地址。）

姓名：（請用正楷大寫字母填寫）_____

地址：（請用正楷大寫字母填寫）_____

- (c) 本人／吾等不可撤銷地指示及授權要約人、創陞融資或公司秘書，或由其指定的任何人士，代表本人／吾等製作並簽署根據香港法律《印花稅條例》（第117章）規定須由本人／吾等作為出售股份的賣方而製作及簽署的合約票據，並促使該合約票據加蓋印花，並在本接受表格上作出相應批註，以符合該條例的規定；
- (d) 本人／吾等不可撤銷地指示及授權要約人、創陞融資或其指定的任何人士，代表本人／吾等完成、修改及簽署任何文件，並採取任何必要或適當的行動，以使本人／吾等就接受要約而提交的股份歸屬要約人或其指定的任何人士；
- (e) 本人／吾等承諾簽署一切進一步的文件，並採取一切必要或適當的行動及措施，以進一步確保本人／吾等就要約而提交承兌的股份能夠轉讓予要約人或其指定之任何人士，且該等股份應無任何權益負擔，並連同所有附帶之權利及利益一併轉讓，包括自要約作出之日起（即綜合文件寄發日期）當日或之後所宣佈、作出或支付的任何股息或其他分派之權利；
- (f) 本人／吾等同意追認要約人、創陞融資或其各自代理人，或其／它／他等所指定之任何人士在行使本文件所載任何授權時所作出或實施之每一項行為或事項；以及
- (g) 本人／吾等不可撤銷地指示及授權要約人、創陞融資或其各自代理人，代本人／吾等自公司秘書處領取根據隨附並由本人／吾等正式簽署之轉讓收據交回後，應向本人／吾等簽發之股份證書，並將該等股份證書交付予公司秘書處，並授權及指示公司秘書處按照要約之條款及條件持有該等股份證書，猶如該等股份證書已連同本承兌表格一併交付予公司秘書處。

2. 本人／吾等明白，接受要約將被視為本人／吾等向要約人作出之保證，即本承兌表格所列股份在要約下獲得收購時，將以無任何權益負擔之狀況出售，並連同其任何時候所產生及附帶之一切權利及利益一併轉讓，包括自要約作出之日起（即綜合文件寄發日期）當日或之後所宣佈、作出或支付的任何股息或其他分派之權利。

3. 倘若本人／吾等之承兌並不有效，或根據要約條款被視為無效，則上述第1段所載之一切指示、授權及承諾均告終止。在此情況下，本人／吾等授權並要求貴方以平郵（風險由本人／吾等承擔）將本人／吾等之所有權文件，連同已正式註銷之本承兌表格，退回予第1(b)段所載之人士及地址；如未有載明姓名及地址，則退回予本人或吾等之首名登記股東，並寄往公司股東名冊所示之登記地址。

備註：倘若本人／吾等已寄出一份或多份轉讓收據，而於此期間有關股份證書已由要約人、創陞融資或其各自代理人代本人／吾等自公司秘書處領取，本人／吾等將獲發該等股份證書以代替該等轉讓收據。

4. 本人／吾等隨附本人／吾等全部或部分持有股份之所有權文件，該等文件將由貴方依照要約之條款及條件持有。本人／吾等明白，任何承兌表格或所有權文件之收訖將不會獲得確認。本人／吾等並進一步明白，所有文件將以平郵寄送，且郵寄風險由本人／吾等自行承擔。

5. 本人／吾等保證，本人／吾等擁有多完整之權利、權力及授權，得以透過接受要約之方式，將本人／吾等股份之所有權及產權出售並轉讓予要約人。

6. 本人／吾等保證，就本人／吾等接受要約一事，已遵守公司股東名冊所載本人／吾等地址所在司法管轄區之法律，包括已取得任何政府、外匯管制或其他所需之同意，並已遵守必要之程序或法律及監管要求；本人／吾等並保證未有作出或遺漏任何可能導致公司、要約人或創陞融資或任何其他人士在與本人／吾等接受要約有關事宜上違反任何司法管轄區法律或監管要求之行為；本人／吾等亦確認在所有適用法律下獲准接收及接受要約及其任何修訂，且該等承兌在所有適用法律下均屬有效及具約束力。

7. 本人／吾等保證並承諾，就本人／吾等接受要約一事，於公司股東名冊所載本人／吾等地址所在之相關司法管轄區內，凡因承兌要約而須繳付之任何轉讓稅或其他稅項或費用，均由本人／吾等全權負責支付。

8. 本人／吾等確認，除綜合文件及本承兌表格中明文規定者外，本人／吾等所作出之一切承兌、指示、授權及承諾均屬不可撤銷及無條件。

9. 本人／吾等確認，本人／吾等因接受要約而出售予要約人之股份，將會登記於要約人或其代名人名下。

10. 本人／吾等不可撤銷地承諾、聲明、保證並同意，就本人／吾等已接受或被視為已接受要約之股份（該等承兌並未被有效撤回，且尚未登記於要約人或其指定人士名下），本人／吾等（以約束本人／吾等之繼承人及受讓人為目的）向要約人、創陞融資及公司作出如下承諾：

- (a) 本人／吾等授權公司及／或其代理人，將任何須作為公司股東而寄送予本人／吾等之通知、通函、權證或其他文件或通訊（包括因該等股份轉換為有證書形式而簽發之任何股份證書及／或其他所有權文件），轉交予要約人；
- (b) 本人／吾等不可撤銷地授權要約人或其各自代理人，代本人／吾等簽署任何有關公司股東大會之短期通知的同意書，及／或代本人／吾等出席該股東大會，及／或填寫並執行有關該等股份之委任表格，委任由要約人提名之任何人士出席該股東大會（或其任何續會），並代本人／吾等行使該等股份所附帶之投票權，而該等投票之行使方式由要約人全權酌情決定；以及
- (c) 本人／吾等同意，未經要約人同意，不會行使任何上述權利，並不可撤銷地承諾不會就該等股東大會委任任何代表，亦不會親自出席該等股東大會。而在上述前提下，若本人／吾等曾就公司股東大會委任任何代表（除要約人或其各自之提名人或受委任人外）以出席或投票，本人／吾等特此明確撤銷該等委任。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Innovax Capital and the Company Secretary in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 466 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Offer for your Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you should inform the Offeror, Innovax Capital and/or the Company Secretary immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of your compliance with the terms and application procedures set out in this Form of Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name(s);
- maintaining or updating the relevant register of members of the Company;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as Innovax Capital and the Company Secretary;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, the Company or the Company Secretary; and
- any other incidental or associated purposes relating to the above or to enable the Offeror, Innovax Capital and/or the Company Secretary to discharge their obligations to the Shareholders and/or regulators and other purposes to which the Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror and Innovax Capital and/or the Company Secretary may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror and/or its agent(s), such as Innovax Capital and the Company Secretary;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Innovax Capital and/or the Company Secretary, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror, Innovax Capital and/or the Company Secretary considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Innovax Capital and/or the Company Secretary holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Innovax Capital and/or the Company Secretary have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Innovax Capital and/or the Company Secretary (as the case may be).

5. Retention of personal data

The Offeror, Innovax Capital and the Company Secretary will keep the personal data provided in the Form of Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

BY SIGNING THIS FORM OF ACCEPTANCE YOU AGREE TO ALL OF THE ABOVE.

個人資料收集聲明

個人資料

本個人資料收集聲明旨在告知要約人、創陞融資及公司秘書處在處理個人資料時之政策及慣例，並涉及《個人資料(私隱)條例》(香港法例第486章) (「該條例」)。

1. 收集您個人資料的原因

為接受股份要約，您必須提供所要求的個人資料。若未能提供所需資料，可能導致您的承兌申請被拒絕或延誤。您亦須在發現所提供之資料有任何不準確之處時，立即通知要約人、創陞融資及／或公司秘書。

2. 目的

您於本承兌表格中所提供之個人資料，可能會被使用、持有及／或以任何方式保存，以作以下用途：

- 處理您的承兌，並核實您是否遵守本承兌表格及綜合文件所載之條款及申請程序；
- 登記將股份由您名下轉讓出去；
- 維持或更新公司相關之股東名冊；
- 進行或協助進行簽名核實，以及任何其他核實或資料交換；
- 派發由要約人及／或其代理人(例如創陞融資及公司秘書)發出的通訊；
- 編製統計資料及股東概況；
- 按法律、規例或規例(不論是否成文法)之要求作出披露；
- 披露相關資料以便利索償或權益申請；
- 與要約人、公司或公司秘書業務有關之任何其他用途；以及
- 與上述事項有關之任何其他附帶或相關用途，或為使要約人、創陞融資及／或公司秘書得以履行其對股東及／或監管機構之責任，以及股東不時同意或獲悉之其他用途。

3. 個人資料轉移

於本承兌表格中所提供之個人資料將予以保密，但要約人及創陞融資及／或公司秘書，於達成上述或其中任何目的所需之範圍內，可作其認為必要之查詢，以確認該等個人資料之準確性。尤其是，他們可向以下任何人士或實體披露、索取、轉移(不論於香港境內或境外)該等個人資料，或與其交換資料：

- 要約人及／或其代理人，例如創陞融資及公司秘書；
- 任何向要約人、創陞融資及／或公司秘書提供行政、電訊、電腦、付款或其他與其業務運作有關服務之代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 任何您現時或擬進行交易之人士或機構，例如您的銀行家、律師、會計師，或持牌證券交易商或已註冊之證券機構；以及
- 任何要約人、創陞融資及／或公司秘書在有關情況下認為屬必要或合宜之其他人士或機構。

4. 個人資料的查閱及更正

《條例》賦予您權利，以查明要約人、創陞融資及／或公司秘書是否持有您的個人資料，並索取該等資料副本，以及更正任何不正確的資料。依照《條例》，要約人、創陞融資及／或公司秘書有權就處理任何資料查閱要求收取合理費用。所有有關查閱或更正資料，或查詢其政策及慣例以及所持有資料種類之要求，均須送交要約人、創陞融資及／或公司秘書(視乎情況而定)。

5. 個人資料的保存

要約人、創陞融資及公司秘書將會在達成本承兌表格所收集個人資料之目的所需期間內，保存該等個人資料。任何不再需要之個人資料，將會根據《條例》予以銷毀或作適當處理。

簽署本承兌表格即表示您同意上述所有條款。