



## SOMERLEY CAPITAL LIMITED

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3 February 2026

The board of directors

**Grace Wine Holdings Limited**

Unit 2304, 23/F

Westlands Centre

20 Westlands Road

Quarry Bay, Hong Kong

Dear Sirs / Madams,

**MANDATORY UNCONDITIONAL CASH OFFERS BY  
SOMERLEY CAPITAL LIMITED AND EDDID CAPITAL LIMITED  
FOR AND ON BEHALF OF HILL VALLEY INVESTMENT CO LTD  
TO ACQUIRE ALL THE ISSUED SHARES OF  
GRACE WINE HOLDINGS LIMITED (OTHER THOSE SHARES  
ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY  
HILL VALLEY INVESTMENT CO LTD) AND TO CANCEL  
ALL THE OUTSTANDING SHARE OPTIONS OF  
GRACE WINE HOLDINGS LIMITED**

We refer to the composite document jointly issued by Grace Wine Holdings Limited and Hill Valley Investment Co Ltd dated 3 February 2026 (the “**Composite Document**”) in relation to, among other things, the captioned matters. Capitalised terms used herein shall have the same meanings as those defined in the Composite Document unless otherwise stated.

We, Somerley Capital Limited, as financial adviser to the Offeror in connection with the Offers, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of the letter from the Joint Financial Advisers and the references to our name, logo and qualifications in the form and context in which they respectively appear.

We also confirm that we have given and have not withdrawn our consent to this letter being made available for inspection as described in the section headed “7. DOCUMENTS AVAILABLE ON DISPLAY” in Appendix IV to the Composite Document.

Yours faithfully,  
for and on behalf of  
**Somerley Capital Limited**

Jenny Leung  
*Director*