



仲量聯行

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仲量聯行企業評估及諮詢有限公司
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公司牌照號碼: C-030171

31 August 2026

Continental Aerospace Technologies Holding Limited

Unit B, 15th Floor,
United Centre,
95 Queensway,
Hong Kong

Dear Sirs,

- (1) **PROPOSED VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF MOTTO INVESTMENT LIMITED;**
 - (2) **PROPOSED DECLARATION OF SPECIAL DIVIDEND ON DISPOSAL AND CASH DIVIDEND ON PROPERTY DISPOSAL AND PROPOSED CAPITAL REORGANIZATION;**
 - (3) **APPLICATION OF NOTE 7 TO RULE 2 OF THE TAKEOVERS CODE;**
 - (4) **PROPOSED WITHDRAWAL OF LISTING OF CONTINENTAL AEROSPACE TECHNOLOGIES HOLDING LIMITED AND WINDING UP PROPOSAL;**
 - (5) **CONNECTED TRANSACTION AND SPECIAL DEAL IN RELATION TO THE DISPOSAL OF PROPERTY;**
- AND**
- (6) **SPECIAL GENERAL MEETING AND CLOSURE OF REGISTER OF SHAREHOLDERS**

We refer to the circular in relation to the captioned subject issued by Continental Aerospace Technologies Holding Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) dated 31 August 2026 (the “**Circular**”). Capitalised terms used herein shall have the same meaning as ascribed to them in the Circular unless otherwise defined.

We, Jones Lang LaSalle Corporate Appraisal And Advisory Limited, being the independent property valuer instructed by the Company to provide an opinion of the market value of the property held by the Company and its subsidiaries in Hong Kong, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter, opinion or advice and the references to our name, logo and/or its qualifications in the form and context in which they respectively appear.

We hereby consent to our opinions, the statements issued by us and copies of this letter being made available on display on the Stock Exchange’s website at and the Company’s website as described in Appendix VI to the Circular.



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Yours faithfully,
For and on behalf of
Jones Lang LaSalle Corporate Appraisal And Advisory Limited

A handwritten signature in black ink, appearing to read "Eddie T. W. Yiu", is written over a horizontal line.

Eddie T. W. Yiu

MHKIS, MRICS, R.P.S. (GP)
Senior Director