

6 June 2025

The Board of Directors
Tam Jai International Co. Limited
8th floor of D2 Place ONE
No. 9 Cheung Yee Street
Cheung Sha Wan, Kowloon, Hong Kong

The Board of Directors
Toridoll Holding Limited
Room 1203, 12/F, Tower 3
China Hong Kong City
33 Canton Road
Tsim Sha Tsui, Kowloon, Hong Kong

Dear Sirs/Madams,

**(1) PROPOSAL FOR THE PRIVATISATION OF
TAM JAI INTERNATIONAL CO. LIMITED
BY THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 673 OF THE COMPANIES ORDINANCE
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF
TAM JAI INTERNATIONAL CO. LIMITED**

We refer to the composite scheme document jointly issued by Toridoll Holding Limited and Tam Jai International Co. Limited in respect of the above captioned matters on 6 June 2025 (the “**Scheme Document**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Scheme Document, unless the context requires otherwise.

We hereby give and confirm that we have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of our opinions, including the text of our advice letter dated 6 June 2025 to the Independent Board Committee (the “**Advice Letter**”) and references to our name and/or our opinion in the form and context in which they respectively appear.

We further confirm that as at the Latest Practicable Date, we do not have any shareholding, directly or indirectly, in any member of the Group or any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We hereby further consent to our Advice Letter and this letter being made available for inspection and display as described in the paragraph headed “15. Documents on display” in Appendix II to the Scheme Document.

Yours faithfully,
for and on behalf of
Lego Corporate Finance Limited



Joshua Liu
Managing Director