

To: The Board of Directors
KNIGHT BIDCO LIMITED (“Offeror”)
Maples Corporate Services Limited
P.O. Box 309, Ugland House
South Church Street, George Town
Grand Cayman KY1-1104, Cayman Islands

The Board of Directors
Kangji Medical Holdings Limited (“Company”)
Appleby Global Services (Cayman) Limited
71 Fort Street
P.O. Box 500, George Town
Grand Cayman KY1-1106, Cayman Islands

13 October 2025

Dear Sirs/Madams,

**(1) PROPOSAL FOR THE PRIVATISATION OF THE COMPANY BY THE
OFFEROR
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 86 OF THE COMPANIES ACT
(2) PROPOSED WITHDRAWAL OF LISTING OF THE COMPANY
AND
(3) SPECIAL DEAL IN RELATION TO THE ROLLOVER ARRANGEMENT AND
SHAREHOLDERS’ AGREEMENT**

We refer to the scheme document jointly issued by the Offeror and the Company dated 13 October 2025 (the “**Scheme Document**”) in connection with, among others, the captioned matters. Unless otherwise defined, capitalised terms used in this letter shall have the same meanings as those defined in the Scheme Document.

We, J.P. Morgan Securities (Asia Pacific) Limited, as the exclusive financial adviser to the Offeror, hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Scheme Document with the inclusion therein of our opinions, and references to our name, opinions and logo in the form and context in which they respectively appear in the Scheme Document.

We also consent to, and confirm that we have not withdrawn our consent to, a copy of this letter being made available on display as described in the section headed “13. DOCUMENTS ON DISPLAY” in Appendix II to the Scheme Document.

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Yours faithfully,

For and on behalf of
J.P. Morgan Securities (Asia Pacific) Limited

A handwritten signature in black ink, appearing to be 'Lau Pak Wai', written in a cursive style.

Name: Lau Pak Wai
Title: Managing Director

For and on behalf of
J.P. Morgan Securities (Asia Pacific) Limited

A handwritten signature in dark ink, appearing to read 'Lian Lian', is positioned above a horizontal line.

Name: Lian Lian
Title: Managing Director