RAINBOW.

RAINBOW CAPITAL (HK) LIMITED
浤博資本有限公司

21 September 2026

Private and confidential

The Board of Directors
Shentong Robot Education Group Company Limited
Unit 3006, 30/F, West Tower
Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Dear Sirs,

Re: Shentong Robot Education Group Company Limited (the "Company") - (1) Proposed Share Consolidation; (2) Connected Transaction in relation to the Proposed Debt Capitalisation involving the issue of Subscription Shares under Specific Mandate; and (3) Application for Whitewash Waiver (the "Transactions")

We refer to the circular issued by the Company dated the date hereof (the "**Circular**") in relation to, among other things, the Transactions. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

We, as the Independent Financial Adviser to the Independent Board Committee, hereby give our consent to, and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter of advice dated the date hereof addressed to the Independent Board Committee (the "**IFA Letter**"), as set out in the section headed "Letter from Rainbow Capital", and the references to our name, logo, and qualifications in the form and context in which they respectively appear in the Circular.

We confirm that the IFA Letter was given as of the date stated therein for incorporation into the Circular.

We confirm that, as at the Latest Practicable Date:

(a) we did not have any direct or indirect shareholding interest in any member of the Group, nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and

(b) we did not have any direct or indirect interest in any assets which have been acquired, or disposed of by, or leased to any member of the Group, or were proposed to be acquired, or disposed of by, or leased to any member of the Group since 31 March 2026 (being the date to which the latest published audited consolidated financial statements of the Group were made up)

We also consent to, and confirm that we have not withdrawn our consent, to this letter and the IFA Letter being made available as documents on display and published on the websites of the SFC and the Company, as described in Appendix II to the Circular.

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited

Danny Leung
Managing Director