



Ernst & Young  
27/F, One Taikoo Place  
979 King's Road  
Quarry Bay, Hong Kong

安永會計師事務所  
香港鰂魚涌英皇道979號  
太古坊一座27樓

Tel電話: +852 2846 9888  
Fax傳真: +852 2868 4432  
ey.com

### **Consent Letter**

5 June 2025

The Board of Directors  
AustAsia Group Ltd.

Dear Sirs,

We refer to the circular dated 5 June 2025 in connection with the proposed rights issue of AustAsia Group Ltd. (the “Company”) (together with its subsidiaries, the “Group”) (the “Circular”).

We hereby consent to the inclusion of our report dated 5 June 2025 on the unaudited pro forma financial information of the Group for the year ended 31 December 2024 in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,

*Certified Public Accountants*  
Hong Kong