



SORRENTO CAPITAL LIMITED
擎天資本有限公司

20 November 2025

Huakang Biomedical Holdings Company Limited

Room B, 10 Floor
Connaught Harbourfront House
No. 35–36 Connaught Road West
Sheung Wan
Hong Kong
Attn: The Board of Directors

Dear Sirs,

Re: Mandatory unconditional cash offers by Kingston Securities Limited for and on behalf of Anselme Limited (the "Offeror") to acquire all the issued shares of and to cancel all outstanding share options of the Company (other than those already owned and/or agreed to be acquired by the Offeror and parties acting in concert with it) (the "Offers")

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated 20 November 2025 (the "**Composite Document**") in relation to the Offers. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

We hereby give our consent, and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion thereof of the text of our letter of advice set out in "Letter from the Independent Financial Adviser" in the Composite Document (the "**Letter**"), report advice and/or references to our name, in the form and context in which they appear therein.

We further consent to the Letter and this letter being made available for document on display as described in Appendix III to the Composite Document.

We confirm that as at the Latest Practicable Date, we did not have any shareholding, direct or indirect, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor did it have any direct or indirect interest in any assets which had been, since 31 December 2024, being the date of the latest published audited consolidated financial statements of the Company were made up, acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

For and on behalf of
Sorrento Capital Limited



Wesker Poon

Managing Director