



信達國際
CINDA INTERNATIONAL

RAINBOW.

RAINBOW CAPITAL (HK) LIMITED
流博資本有限公司

BY EMAIL

The Board of Directors
Thelloy Development Group Limited
19/F, The Globe,
79 Wing Hong Street, Lai Chi Kok
Kowloon, Hong Kong

20 March 2026

Dear Sirs,

Re: Mandatory unconditional cash offer by Lego Securities Limited for and on behalf of World Nexus Holdings Limited to acquire all issued shares in Thelloy Development Group Limited (other than those already owned and/or agreed to be acquired by the Offeror and the Offeror Concert Parties)

We refer to the composite offer and response document jointly issued by the Company and the Offeror dated 20 March 2026 (the “**Composite Document**”) in connection with the Offer. Capitalised terms used in this letter shall have the same meaning as those defined in the Composite Document unless otherwise specified.

We hereby give our consent, and confirm that we have not withdrawn our written consent, to the issue of the Composite Document with the inclusion of our letter or opinion addressed to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”) and the references to our names in the form and context in which they respectively appear in the Composite Document.

We also confirm that as at the Latest Practicable Date, we (i) did not have any shareholding, directly or indirectly, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (ii) did not have any direct or indirect interest in any assets which have been, since 31 March 2025 (being the date to which the latest published audited consolidated financial statements of the Group were made up), acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

We hereby consent to this letter and the IFA Letter being made available for display as described in the Composite Document.

[SIGNATURE PAGE FOLLOWS]

Yours faithfully,

For and on behalf of

Cinda International Capital Limited



Name: PUN Hung Ming
Position: Executive Director



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Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited

Name: LEUNG Ho Ming Danny
Title: Managing Director