

RAINBOW.

RAINBOW CAPITAL (HK) LIMITED
溢博資本有限公司

PRIVATE & CONFIDENTIAL

Date: 18 May 2026

Mr. Chan Yuen Tung (the “Offeror”)

Dear Sir,

RE: CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY RAINBOW CAPITAL (HK) LIMITED FOR AND ON BEHALF OF CHAN YUEN TUNG TO ACQUIRE 15,800,000 SHARES IN METASPACEX LIMITED (STOCK CODE: 1796) (OTHER THAN THOSE ALREADY OWNED BY CHAN YUEN TUNG AND PARTIES ACTING IN CONCERT WITH HIM)

We refer to the offer document issued by the Offeror dated 18 May 2026 (the “Offer Document”) in connection with the Offer. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Offer Document.

We, as the financial adviser to the Offeror, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Offer Document with the inclusion of our letter, opinion or advice and the references to our name, logo and/or its qualifications in the form and context in which they respectively appear.

We consent to this letter being made available on display as described in Appendix II to the Offer Document.

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited



Larry Choi
Managing Director