

RPM Advisory Services Pty Ltd

The Board of Directors
Dragon Mining Limited
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Dear Sirs,

Re: Voluntary conditional cash offer by Morton Securities Limited on behalf of Wah Cheong Development (B.V.I.) Limited to acquire all issued shares of Dragon Mining Limited (the "Offer")

We refer to the response document dated 23rd June 2025 Dragon Mining Limited in relation to the Offer (the "**Response Document**").

We hereby give, and confirm that we irrevocably undertake not to withdraw, our formal consent to the issue of the Response Document with the inclusion therein of our letter and the reference to our name and our letter in the form and context in which they respectively included in the Response Document.

We also consent to this letter being made available for display as described in the paragraph headed "Documents on Display" in Appendix II to the Response Document.

Yours faithfully,

For and on behalf of

RPM Advisory Services Pty Ltd


Philippe Baudry
Global Mining Advisory Director

