

Our Ref: RY/C004 25MT

31 July 2025

The Directors  
China Health Group Limited  
Unit 801, 8/F  
China Insurance Group Building  
141 Des Voeux Road Central  
Hong Kong

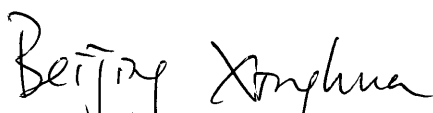
Dear Sirs,

We refer to the circular dated 31 July 2025 in connection with the proposed subscription of new shares under specific mandate and right issue of new shares of China Health Group Limited (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited (the "Circular"), a final proof of which is attached and initialled by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants.

We hereby consent to the inclusion of our report on unaudited pro forma financial information, all dated 31 July 2025, in the Circular, the references to our name in the form and context in which they are included.

Yours faithfully,



Beijing Xinghua Caplegend CPA Limited  
Certified Public Accountants  
Yeung Chun Wa  
Practising Certificate Number Po8421  
Hong Kong  
31 July 2025

Encl