



**The Board of Directors**

**Dongfeng Motor Corporation\*** (東風汽車集團有限公司) ("DFM")

Special No. 1 Dongfeng Road

Wuhan Economic and Technology Development Zone, Wuhan

Hubei, the PRC

**The Board of Directors**

**Dongfeng Motor Group (Wuhan) Investment Company Limited\*** (東風汽車集團（武漢）投資有限公司) (the "Offeror")

Room 102, 1/F, Product Design Village Building

No. 1, Dongfeng Avenue

Wuhan Economic and Technological Development Zone, Wuhan

Hubei Province, the PRC

**The Board of Directors**

**Dongfeng Motor Group Company Limited\*** (東風汽車集團股份有限公司) (the "Company")

Special No. 1 Dongfeng Road

Wuhan Economic and Technology Development Zone, Wuhan

Hubei, the PRC

13 February 2026

Dear Sirs,

**Proposed conditional privatisation of the Company by the Offeror by way of merger by absorption**

We, China International Capital Corporation Hong Kong Securities Limited, refer to the composite document dated 13 February 2026 jointly issued by DFM, the Offeror and the Company in relation to the captioned matter (the "**Composite Document**"). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby confirm that we have given, and have not withdrawn, our written consent to the issue of the Composite Document, with the inclusion therein of a copy of our letter in relation to the Second Valuation Report dated 13 February 2026 as set out in Appendix V to the Composite Document (the "**Letter on Second Valuation Report**"), and the references to our name, in the form and context, in which it appears in the Composite Document.

We hereby confirm that we have given, and have not withdrawn, our consent to the Letter on Second Valuation Report and to this letter being made available for display as described in Appendix IV to the Composite Document.

\* For identification purposes only

Yours faithfully,

For and on behalf of

**CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED**



2020.01.17

---

Name: David CHING

Title: Executive Director