

LETTER OF UNDERTAKING
承诺函

Date : January 28, 2026

日期 2026年1月28日

To: TANGDE GAS CO., LIMITED (“Offeror”)

致: TANGDE GAS CO., LIMITED (「要约人」)

Re: Possible Conditional Mandatory Cash Offer (the “Offer”) by CMB INTERNATIONAL CAPITAL LIMITED and CEB INTERNATIONAL CAPITAL CORPORATION LIMITED for and on behalf of the Offeror to acquire all the issued shares of CHINA GAS INDUSTRY INVESTMENT HOLDINGS CO. LTD. (the “Listed Company”) (stock code: 1940) (other than those already owned by or agreed to be acquired by the Offeror and parties acting in concert with it)

有关: 由招银国际融资有限公司及光银国际资本有限公司代表要约人可能作出强制性有条件现金要约（「要约」）收购 CHINA GAS INDUSTRY INVESTMENT HOLDINGS CO. LTD.（「上市公司」）（股份代号: 1940）所有已发行股份（要约人及其一致行动人士所拥有或同意将予收购者除外）

We refer to the agreement for sale and purchase dated January 28, 2026, entered into between CHINA GAS INVESTORS LTD. as vendor and you as purchaser in respect of the purchase of 468,096,000 ordinary shares of the Listed Company.

吾等提述日期为 2026 年 1 月 28 日 CHINA GAS INVESTORS LTD. 作为卖方及贵司作为买方就购买 468,096,000 股上市公司普通股订立的股份买卖协议。

We, the undersigned, being a shareholder of the Listed Company, hereby irrevocably and unconditionally undertake to you that:-

吾等，下方签署人，作为上市公司的股东，特此不可撤销及无条件地向贵司承诺：

(a) we shall not tender any of the shares of the Listed Company held by us for acceptance of the share offer in the Offer;

吾等不会提呈任何吾等持有的上市公司股份以接纳要约中的股份要约；

(b) we shall not transfer, pledge, dispose of or otherwise create any encumbrances in respect of any of the shares of the Listed Company held by us from the date hereof until the close of the Offer; and

由本承诺函日期至要约截止，吾等不会转让、质押、处置或以其他方式设定第

