

14 January 2022

Chi Capital Holdings Ltd
Unit 1209, Level 12
Core F, Cyberport 3
100 Cyberport Road, Hong Kong

Attention: Mr. Wong Chau Chi

CMMB Vision Holdings Limited
Unit 1211, Level 12
Core F, Cyberport 3
100 Cyberport Road, Hong Kong

Attention: the board of directors

Dear Sirs,

Re: Mandatory unconditional cash offers by Kingston Securities Limited for and on behalf of Chi Capital Holdings Ltd (the "Offeror") to acquire all issued shares in CMMB Vision Holdings Limited (stock code: 471) (the "Company") and for the cancellation of all the outstanding options of the Company (other than those already owned by the Offeror and parties acting in concert with it) (the "Offers")

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated the date hereof (the "**Composite Document**") in relation to the Offers. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

We, Veda Capital Limited, a corporation licensed to carry out type 6 (advising on corporate finance) regulated activity under the SFO and as one of the joint financial advisers to the Offeror in respect of the Offers, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion of our advice and/or references to our name in the form and context in which they are respectively included in the Composite Document.

We also consent to this letter being made available for public inspection as described in the paragraph headed "7. DOCUMENTS ON DISPLAY" in Appendix II to the Composite Document.

Yours faithfully,
For and on behalf of
Veda Capital Limited



Julisa Fong
Managing Director