

6 June 2025

The Board of Directors
E&P Global Holdings Limited
Unit 1703, 17/F,
Cheong Tai Commercial Building,
Nos. 287-289 Reclamation Street,
Kowloon, Hong Kong

Dear Sirs,

Re: E&P Global Holdings Limited (the "Company") and its subsidiaries (hereinafter collectively referred to as the "Group")

We hereby consent and confirm that we have not withdrawn our consent to the issue of the circular dated 6 June 2025 (the "Circular") in connection with the proposed conversion of the convertible notes issued by the Company and the application for whitewash waiver by Mr. Chen William Hon Lam to the inclusion of our letter in respect of the profit estimate for the year ended 31 March 2025 (the "Profit Estimate Comfort Letter") dated 6 June 2025 in the Circular and the references thereto and to ourselves, in the form and context in which they are included.

We further consent to make available the Profit Estimate Comfort Letter, and this letter for public inspection in the manner, location and timeframe as described in Appendix II to the Circular.

Yours faithfully,



Prism Hong Kong Limited
Certified Public Accountants
Lee Kwok Lun
Practising Certificate Number: P06294

Hong Kong